

Announcement Summary

Entity name

PEPPER MONEY LIMITED

Date of this announcement

Friday June 09, 2023

The +securities the subject of this notification are:

♥ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Executive STVR Restricted Rights	740,069	07/06/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PEPPER MONEY LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ACN

094317665

1.3 ASX issuer code

PPM

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

9/6/2023



Part 2 - Issue details

- 2.1 The +securities the subject of this notification are:
- € +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX
- 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code	+Security description
New class - code to be confirmed	Executive STVR Restricted Rights
+Security type	ISIN code

Other

Date the +securities the subject of this notification were issued

7/6/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

✓ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

✓ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Mario Rehayem	Mario Rehayem	207,038
Therese McGrath	Therese McGrath	90,407

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://www.peppermoney.com.au/content/dam/pepper/documents/investors/shareholders/2023-agm/Pepper%20Money%20-%20AGM%20Notice%20of%20Meeting%20-%20Final.pdf

Any other information the entity wishes to provide about the +securities the subject of this notification

The grant of rights to Mario Rehayem was approved by shareholders for the purposes of Listing Rule 10.14 at PPM's Annual General Meeting held on 27 April 2023.





Issue details

Number of +securities

740,069



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description

Total number of +securities on issue

PPM: ORDINARY FULLY PAID 439,759,970

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description

Total number of +securities on issue

PPMAA: EXECUTIVE RIGHTS 1,520,259

PPMAB : EMPLOYEE RIGHTS 217,076

New class - code to be confirmed : Executive STVR Restricted Rights 740,069



Part 5 - Other Listing Rule requirements

- 5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?
 ☑ Yes
- 5.1a Select the number of the applicable exception in Listing Rule 7.2

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