

Market Announcement

13 June 2023

Intelligent Monitoring Group Limited (ASX: IMB) – Trading Halt

Description

The securities of Intelligent Monitoring Group Limited ('IMB') will be placed in trading halt at the request of IMB, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Thursday, 15 June 2023 or when the announcement is released to the market.

Issued by

Shane Falconer

Adviser, Listings Compliance



ASX: IMB

13 June 2023

Mr Sean Maloney Senior Advisor, Listing Compliance ASX Limited

By email: sean.maloney@asx.com.au; tradinghaltsperth@asx.com.au;

Request for Trading Halt

Intelligent Monitoring Group Limited (ASX: IMB) (the "Company") requests that the ASX grant a trading halt in relation to its securities from the commencement of trading on 13 June 2023 in accordance with Listing Rule 17.1, for the purposes of announcing a Strategic Acquisition and Debt Refinance.

Pursuant to ASX Listing Rule 17.1, the Company provides the following information:

- 1. The Company is seeking the trading halt pending an announcement in relation to a proposed strategic acquisition and debt refinancing, to be funded by a combination of a new debt facility and proposed equity raising;
- 2. The Company requests that the trading halt remain in place until after the earlier of the making of an announcement to the market and the commencement of trading on 15 June 2023; and
- 3. The Company is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

If you have any queries, please do not hesitate to contact me.

Company Secretary

Neil Green

Authorisation: This announcement is authorised for release by the Board of Intelligent Monitoring Group Limited.

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