



13 June 2023

ASX Announcement

RGN Final FY23 Distribution

Region Group (ASX: RGN) (“RGN”) announces the distribution payable for the period from 1 January 2023 to 30 June 2023 to be 7.70 cents per RGN Stapled Security. This is 2.7% higher than the half year period ended 31 December 2022 but 3.8% lower than the half year period ended 30 June 2022.

Details of the distribution are as follows:

Ex-distribution date	29 June 2023
Record date	5.00pm, 30 June 2023
Intended payment date	31 August 2023
Distribution per Stapled Security	7.70 cents

This distribution will apply to all stapled securities on issue as at the Record Date.

A payment advice will be sent to security holders on or about 31 August 2023.

Further details regarding the tax components of this distribution will also be provided on or by 30 August 2023.

Distribution Reinvestment Plan (DRP)

The DRP will be in operation for this distribution. Security holders can elect to participate in the Plan by visiting either www.linkmarketservices.com.au or by calling the RGN Information Line on 1300 318 976 to request the DRP Election Form for completion. You can start, cancel or vary your participation in the DRP at any time by giving notice by 5.00pm on the business day following the record date for the relevant distribution period which, for this coming distribution, is 3 July 2023.

RGN intends to issue securities to DRP participants rather than transfer securities to them. In accordance with the DRP Rules, the issue price is calculated as the arithmetic average of the daily volume weighted average price of all sales of Stapled Securities sold through a Normal Trade recorded on ASX for the first 10 ASX Trading Days following 3 July 2023, less 1.0% (being the Board approved DRP discount for this distribution)¹, rounded to the nearest whole cent.

¹Unless the Board believes this calculation does not provide a fair reflection of the market price of the Stapled Securities during this period, in which event this calculation shall be substituted by the market price of the Stapled Security as determined by an independent expert whose identity and instructions will be determined by the Board.

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regiongroup.au



Securities allotted under the DRP will be issued on the distribution payment date and will rank equally with existing ordinary securities from the date of issue. The intended distribution payment date is 31 August 2023. Securities issued will be rounded down to the nearest whole number of securities with the residual amount carried forward to the next distribution. Participation in the DRP is optional. If you do not wish to participate no action on your part is required.

RGN Full Year Results Announcement Date

RGN expects to release its Full Year 2023 Results on 15 August 2023. This date may change.

This document has been authorised to be released to the ASX by the Board of RGN.

ENDS

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Security holders should contact the RGN Information Line on 1300 318 976 with any queries.