



Announcement Summary

Entity name

5E ADVANCED MATERIALS INC.

Announcement Type

New announcement

Date of this announcement

Thursday June 15, 2023

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
5EAAN	OPTION EXPIRING 01-OCT-2025 EX USD\$16.45	66,667	Expiry of option or other convertible security without exercise or conversion	13/06/2023
5EAAU	OPTION EXPIRING 16-AUG-2027 EX USD 25.62	125,000	Expiry of option or other convertible security without exercise or conversion	13/06/2023

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

5E ADVANCED MATERIALS INC.

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ARBN

Registration Number

655137170

1.3 ASX issuer code

5EA

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

15/6/2023

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

5EAAU : OPTION EXPIRING 16-AUG-2027 EX USD 25.62

Unquoted +equity securities that have ceased**Number of securities that have ceased**

125,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

13/6/2023

Is the entity paying any consideration for the cessation?☒ No**Any other information the entity wishes to notify to ASX about the cessation?**

ASX +Security Code and Description

5EAAU : OPTION EXPIRING 01-OCT-2025 EX USD\$16.45

Unquoted +equity securities that have ceased**Number of securities that have ceased**

66,667

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

13/6/2023

Is the entity paying any consideration for the cessation?☒ No**Any other information the entity wishes to notify to ASX about the cessation?**

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
5EA : CHESS DEPOSITARY INTERESTS 10:1	298,737,880

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
5EAAR : CONVERTIBLE NOTES	60,000
5EAAP : 10:1 CDI EQUIVALENT TO 5EAAO	142,823,770
5EAAO : COMMON STOCK	14,282,377
5EAAV : DIRECTOR SHARE UNITS	158,108
5EAAW : OPTION EXPIRING 24-APR-2033 EX USD 7.73	400,000
5EAAL : OPTION EXPIRING 01-JUN-2025 EX USD\$14.62	1,440,000
5EAAN : OPTION EXPIRING 01-OCT-2025 EX USD\$16.45	233,333
5EAAK : OPTION EXPIRING 07-APR-2025 EX USD\$18.27	100,000
5EAAG : OPTION EXPIRING 31-DEC-2023 EX USD\$8.04	120,000
5EAAH : OPTION EXPIRING 30-JUL-2024 EX USD\$3.65	750,000
5EAAI : OPTION EXPIRING 30-JUN-2024 EX USD\$9.87	59,000
5EAAJ : OPTION EXPIRING 06-JUL-2024 EX USD\$6.58	910,000
5EAAU : OPTION EXPIRING 16-AUG-2027 EX USD 25.62	275,000
5EAAT : PERFORMANCE SHARE UNITS	165,574



5EAAS : RESTRICTED SHARE UNITS

194,424

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.