

15 June 2023

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

As announced on 8 June 2023, Zip Co Limited (ACN 139 546 428) (ASX: ZIP) (“**Zip**”, or the “**Company**”) undertook an underwritten placement of new fully paid ordinary shares (**New Shares**) to institutional investors. On 15 June 2023 the Company issued 52,479,860 New Shares at an issue price of \$0.47.

The Company gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**) that:

1. The New Shares were issued without disclosure under Part 6D.2 of the Corporations Act.
2. This notice is being given under section 708A(5)(e) of the Corporations Act.
3. As at the date of this notice, the Company has complied with:
 - a. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b. section 674 of the Corporations Act.
4. As at the date of this notice, there is no information that is “excluded information” of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act that is required to be disclosed by the Company under section 708A(6)(e) of the Corporations Act.

-- ENDS --

Release approved by the Chief Executive Officer on behalf of the Board.

For more information, please contact:

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For general investor enquiries, email investors@zip.co

For more information, visit: www.zip.co

About Zip

ASX-listed Zip Co Limited (ASX: ZIP) (ABN 58 139 546 428) is a leading global financial services company, offering innovative, people-centred products that bring customers and merchants together. On a mission to be the first payment choice everywhere and every day, Zip offers point-of-sale credit and digital payment services around the world, including through strategic investments, connecting millions of customers with its global network of tens of thousands of merchants.

Zip has a presence in Australia, Canada, Czech Republic, India, Mexico, New Zealand, the Philippines, Poland, Saudi Arabia, South Africa, UAE, and the USA. Zip provides fair, flexible, and transparent payment options to individual consumers and SMBs, helping them to take control of their financial future and helping merchants to grow their businesses. Zip is committed to responsible lending and is managed by a team with over 100 years’ experience in retail finance and payments. Zip is also a licensed and regulated credit provider and was founded in Australia in 2013.