



Announcement Summary

Entity name

3D METALFORGE LIMITED

Announcement Type

New announcement

Date of this announcement

Friday June 16, 2023

The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
3MF	ORDINARY FULLY PAID	4,635,562	02/03/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

3D METALFORGE LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

53644780281

1.3 ASX issuer code

3MF

1.4 The announcement is

New announcement

1.5 Date of this announcement

16/6/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

2.2 The +securities to be quoted are:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

3MFAC : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

3MF : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

4,635,562

And the date the escrow restrictions have ceased or will cease

2/3/2023

Issue date

2/3/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

4,635,562

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.20000000

Any other information the entity wishes to provide about the +securities to be quoted

4,635,562 shares were post share consolidation. These shares were held in escrow till 2 March 2023 as a condition of the Company's official listing into the ASX. At the time of escrow expiry, the Company was placed under voluntary administration. Refer to the restriction notice issued by the ASX on 25 February 2021:

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02346554-6A1021961?access_token=83ff96335c2d45a094df02a206a39ff4

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
3MF : ORDINARY FULLY PAID	12,041,972
3MFO : OPTION EXPIRING 18-AUG-2027	5,878,728

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
3MFAF : OPTION EXPIRING 10-JUN-2025 EX \$5.00	25,000
3MFAC : ORDINARY FULLY PAID RESTRICTED	0
3MFAD : OPTION EXPIRING 11-DEC-2023 RESTRICTED	65,000
3MFAE : OPTION EXPIRING 01-AUG-2024 EX \$5.00	25,000