

Announcement Summary

Entity name

INCITEC PIVOT LIMITED

Date of this announcement

Friday June 16, 2023

The +securities the subject of this notification are:

♥ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
IPLAJ	PERFORMANCE RIGHTS	32,766	09/06/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

INCITEC PIVOT LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ABN

42004080264

1.3 ASX issuer code

IPL

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

16/6/2023



Part 2 - Issue details

- 2.1 The +securities the subject of this notification are:
- € +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX
- 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

IPLAJ: PERFORMANCE RIGHTS

Date the +securities the subject of this notification were issued

9/6/2023

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate? $\@ifnextchiral{ iny}$ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Brian Kruger	Same	16,383
Bruce Brook	B&G Brook Family Investments Pty Ltd as Trustee for The Brook Family Trust	5,461
Tonianne Dwyer	Same	5,461
Gregory Robinson	Same	5,461

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

For further information, please refer to Incitec Pivot Limited's 2022 Remuneration Report, contained in the 2022 Annual Report (https://investors.incitecpivot.com.au/static-files/33fa0cd7-7a08-4df6-9637-fe72ed00d996)

Any other information the entity wishes to provide about the +securities the subject of this notification

N/A





Issue details

Number of +securities

32,766



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description

Total number of +securities on issue

IPL: ORDINARY FULLY PAID

1,942,225,029

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description

Total number of +securities on issue

IPLAJ: PERFORMANCE RIGHTS 6,481,340



Part 5 - Other Listing Rule requirements

- 5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?
 ☑ Yes
- 5.1a Select the number of the applicable exception in Listing Rule 7.2

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