



Announcement Summary

Entity name

INTELLIGENT MONITORING GROUP LIMITED

Announcement Type

New announcement

Date of this announcement

Friday June 23, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
IMB	ORDINARY FULLY PAID	57,472,723	26/06/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

INTELLIGENT MONITORING GROUP LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

060774227

1.3 ASX issuer code

IMB

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

23/6/2023

Part 2 - Type of Issue

2.1 The +securities to be quoted are:☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
20-Jun-2023 10:56	New - Proposed issue of securities - IMB	An accelerated offer (institutional)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Retail Entitlement Offer

36,277,277 ordinary fully paid shares expected to be issued on 18 July 2023

Warrants

18, 741,915 unquoted warrants convertible into one fully paid ordinary share in IMB (Warrants) expected to be issued on 1 August 2023.

Performance Rights

3,000,000 performance rights to acquire fully paid ordinary shares in IMB to be issued after shareholder approval is obtained.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Institutional Securities

ASX +security code and description	
IMB : ORDINARY FULLY PAID	
Issue date	
26/6/2023	
Issue details	
Number of +securities to be quoted	
57,472,723	
Issue currency	Issue price or consideration per +security
AUD - Australian Dollar	AUD 0.16000000
Any other information the entity wishes to provide about the +securities to be quoted	

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
IMB : ORDINARY FULLY PAID	188,173,018

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IMBAE : ORDINARY FULLY PAID DEFERRED	93,750,000
IMBAA : PERFORMANCE RIGHTS	3,700,000