

Form 603

Corporations Act
Section 671B

Notice of initial substantial holder

To: Company Name/Scheme RETAIL FOOD GROUP LTD

ACN/ARSN 106 840 082

1. Details of substantial holder (1)

Name: Bank of America Corporation and its related bodies corporate (See Appendix C)

ACN/ARSN (if applicable) N/A

The holder became a substantial holder on: 23 June 2023

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Persons' votes (5)	Voting power (6)
Ordinary	122,340,849	122,340,849	5.00%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Merrill Lynch (Australia) Futures Limited	Power to control voting and/or disposal of securities in its capacity as ultimate beneficial owner having a principal position.	Ordinary 14,864,567
Merrill Lynch Markets (Australia) Pty. Limited	Borrowing of securities pursuant to a Prime Brokerage Agreement (see Appendix B), with power to control the voting and/or disposal of borrowed securities.	Ordinary 107,476,282

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Merrill Lynch (Australia) Futures Limited	Merrill Lynch (Australia) Nominees Pty Ltd	Merrill Lynch (Australia) Futures Limited	Ordinary 14,864,567
Merrill Lynch Markets (Australia) Pty. Limited	Merrill Lynch (Australia) Nominees Pty Ltd	Merrill Lynch Markets (Australia) Pty. Limited	Ordinary 107,476,282

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Please see Annexure A.				

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ ARSN (if applicable)	Nature of association
Merrill Lynch (Australia) Futures Limited	Related body corporate
Merrill Lynch (Australia) Nominees Pty Ltd	Related body corporate
Merrill Lynch Markets (Australia) Pty. Limited	Related body corporate

7. Addresses

The addresses of persons named in this form are as follows:

Name	Addresses
Bank of America Corporation	100 North Tryon Street, Charlotte, North Carolina, 28255, USA
Merrill Lynch (Australia) Futures Limited	Level 34, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000, Australia
Merrill Lynch (Australia) Nominees Pty Ltd	Level 19, 120 Collins St, Melbourne Vic 3000, Australia
Merrill Lynch Markets (Australia) Pty. Limited	Level 34, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000, Australia
Merrill Lynch International	2 King Edward Street, London, England, EC1A 1HQ, United Kingdom
BofA Securities Europe SA	51 rue La Boétie, 75008, Paris, France

SIGNATURE

Print Name: Kelvin Kwok

Capacity: Authorised signatory

Sign Here:



Date: 27 June 2023

Appendix A

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration (5)	Class (6) of securities	Securities affected	Person's votes affected	Remark
02/24/2023	Merrill Lynch (Australia) Futures Limited	BUY	2,043.64	Ordinary	21,512	21,512	N/A
02/27/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(2,222,449)	(2,222,449)	Refer to App. B
02/27/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities borrowed	N/A	Ordinary	2,155,775	2,155,775	Refer to App. B
02/28/2023	Merrill Lynch (Australia) Futures Limited	SELL	(4,565.00)	Ordinary	(49,086)	(49,086)	N/A
02/28/2023	Merrill Lynch (Australia) Futures Limited	BUY	3,360.93	Ordinary	36,139	36,139	N/A
02/28/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(44,000)	(44,000)	Refer to App. B
03/01/2023	Merrill Lynch (Australia) Futures Limited	BUY	6,853.34	Ordinary	80,233	80,233	N/A
03/01/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(137,964)	(137,964)	Refer to App. B
03/02/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(137,964)	(137,964)	Refer to App. B
03/03/2023	Merrill Lynch (Australia) Futures Limited	SELL	(6,800.20)	Ordinary	(87,182)	(87,182)	N/A
03/03/2023	Merrill Lynch (Australia) Futures Limited	BUY	6,516.10	Ordinary	82,076	82,076	N/A
03/03/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(37,300)	(37,300)	Refer to App. B
03/03/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(349,230)	(349,230)	Refer to App. B
03/06/2023	Merrill Lynch (Australia) Futures Limited	BUY	38,882.33	Ordinary	518,860	518,860	N/A
03/07/2023	Merrill Lynch (Australia) Futures Limited	BUY	8,599.84	Ordinary	115,538	115,538	N/A
03/07/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(31,801)	(31,801)	Refer to App. B
03/07/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(176,258)	(176,258)	Refer to App. B
03/08/2023	Merrill Lynch (Australia) Futures Limited	BUY	7,400.00	Ordinary	100,000	100,000	N/A
03/08/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(90,207)	(90,207)	Refer to App. B
03/09/2023	Merrill Lynch (Australia) Futures Limited	BUY	44,264.27	Ordinary	601,801	601,801	N/A
03/09/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities borrowed	N/A	Ordinary	24,295,881	24,295,881	Refer to App. B
03/09/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(621,491)	(621,491)	Refer to App. B
03/10/2023	Merrill Lynch (Australia) Futures Limited	BUY	3,650.00	Ordinary	50,000	50,000	N/A

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration (5)	Class (6) of securities	Securities affected	Person's votes affected	Remark
03/10/2023	Merrill Lynch (Australia) Futures Limited	SELL	(6,055.01)	Ordinary	(82,500)	(82,500)	N/A
03/13/2023	Merrill Lynch (Australia) Futures Limited	SELL	(5,739.81)	Ordinary	(79,312)	(79,312)	N/A
03/14/2023	Merrill Lynch (Australia) Futures Limited	SELL	(15,099.76)	Ordinary	(213,560)	(213,560)	N/A
03/14/2023	Merrill Lynch (Australia) Futures Limited	BUY	597.54	Ordinary	8,660	8,660	N/A
03/15/2023	Merrill Lynch (Australia) Futures Limited	SELL	(2,719.36)	Ordinary	(38,848)	(38,848)	N/A
03/15/2023	Merrill Lynch (Australia) Futures Limited	BUY	4,932.69	Ordinary	70,467	70,467	N/A
03/16/2023	Merrill Lynch (Australia) Futures Limited	SELL	(5,254.63)	Ordinary	(76,154)	(76,154)	N/A
03/17/2023	Merrill Lynch (Australia) Futures Limited	SELL	(4.47)	Ordinary	(63)	(63)	N/A
03/17/2023	Merrill Lynch (Australia) Futures Limited	BUY	491.82	Ordinary	6,927	6,927	N/A
03/20/2023	Merrill Lynch (Australia) Futures Limited	SELL	(18,114.55)	Ordinary	(257,565)	(257,565)	N/A
03/21/2023	Merrill Lynch (Australia) Futures Limited	SELL	(20,797.39)	Ordinary	(297,250)	(297,250)	N/A
03/22/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(228,195)	(228,195)	Refer to App. B
03/22/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(2,155,775)	(2,155,775)	Refer to App. B
03/22/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(2,569,130)	(2,569,130)	Refer to App. B
03/22/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities borrowed	N/A	Ordinary	4,539,231	4,539,231	Refer to App. B
03/23/2023	Merrill Lynch (Australia) Futures Limited	SELL	(7,106.04)	Ordinary	(105,373)	(105,373)	N/A
03/23/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(475,208)	(475,208)	Refer to App. B
03/24/2023	Merrill Lynch (Australia) Futures Limited	SELL	(20,019.80)	Ordinary	(299,729)	(299,729)	N/A
03/24/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(549,898)	(549,898)	Refer to App. B
03/27/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(358,432)	(358,432)	Refer to App. B
03/28/2023	Merrill Lynch (Australia) Futures Limited	SELL	(5,799.72)	Ordinary	(85,290)	(85,290)	N/A
03/28/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(2,476,896)	(2,476,896)	Refer to App. B
03/28/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(2,523,104)	(2,523,104)	Refer to App. B
03/28/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(1,641,561)	(1,641,561)	Refer to App. B

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration (5)	Class (6) of securities	Securities affected	Person's votes affected	Remark
03/29/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(374,566)	(374,566)	Refer to App. B
03/29/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities borrowed	N/A	Ordinary	4,859,893	4,859,893	Refer to App. B
03/29/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(4,662,595)	(4,662,595)	Refer to App. B
03/30/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(10,198)	(10,198)	Refer to App. B
03/30/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(10,199)	(10,199)	Refer to App. B
03/31/2023	Merrill Lynch (Australia) Futures Limited	BUY	2,150.39	Ordinary	31,165	31,165	N/A
04/03/2023	Merrill Lynch (Australia) Futures Limited	BUY	6,202.55	Ordinary	90,617	90,617	N/A
04/05/2023	Merrill Lynch (Australia) Futures Limited	BUY	217.83	Ordinary	3,157	3,157	N/A
04/11/2023	Merrill Lynch (Australia) Futures Limited	SELL	(5,528.35)	Ordinary	(80,121)	(80,121)	N/A
04/11/2023	Merrill Lynch (Australia) Futures Limited	BUY	252.42	Ordinary	3,632	3,632	N/A
04/12/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(1,846,204)	(1,846,204)	Refer to App. B
04/13/2023	Merrill Lynch (Australia) Futures Limited	BUY	355.74	Ordinary	5,082	5,082	N/A
04/17/2023	Merrill Lynch (Australia) Futures Limited	SELL	(2,914.49)	Ordinary	(42,239)	(42,239)	N/A
04/18/2023	Merrill Lynch (Australia) Futures Limited	BUY	1,866.08	Ordinary	27,852	27,852	N/A
04/18/2023	Merrill Lynch (Australia) Futures Limited	SELL	(78.32)	Ordinary	(1,169)	(1,169)	N/A
04/18/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(685,173)	(685,173)	Refer to App. B
04/19/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(556,323)	(556,323)	Refer to App. B
04/20/2023	Merrill Lynch (Australia) Futures Limited	BUY	10,141.11	Ordinary	160,970	160,970	N/A
04/21/2023	Merrill Lynch (Australia) Futures Limited	BUY	8,045.57	Ordinary	128,616	128,616	N/A
04/21/2023	Merrill Lynch (Australia) Futures Limited	BUY	4,564.94	Ordinary	73,628	73,628	N/A
04/21/2023	Merrill Lynch (Australia) Futures Limited	BUY	3,100.00	Ordinary	50,000	50,000	N/A
04/24/2023	Merrill Lynch (Australia) Futures Limited	BUY	594.09	Ordinary	9,430	9,430	N/A
04/24/2023	Merrill Lynch (Australia) Futures Limited	BUY	811.08	Ordinary	13,082	13,082	N/A

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration (5)	Class (6) of securities	Securities affected	Person's votes affected	Remark
04/26/2023	Merrill Lynch (Australia) Futures Limited	BUY	638.19	Ordinary	10,130	10,130	N/A
04/26/2023	Merrill Lynch (Australia) Futures Limited	BUY	929.63	Ordinary	14,994	14,994	N/A
04/27/2023	Merrill Lynch (Australia) Futures Limited	SELL	(10,967.06)	Ordinary	(163,159)	(163,159)	N/A
04/27/2023	Merrill Lynch (Australia) Futures Limited	SELL	(3,450.00)	Ordinary	(50,000)	(50,000)	N/A
04/27/2023	Merrill Lynch (Australia) Futures Limited	SELL	(4,787.03)	Ordinary	(66,901)	(66,901)	N/A
04/27/2023	Merrill Lynch (Australia) Futures Limited	SELL	(985.50)	Ordinary	(13,500)	(13,500)	N/A
04/28/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(1,728,767)	(1,728,767)	Refer to App. B
04/28/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(23,029)	(23,029)	Refer to App. B
04/28/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(1,705,738)	(1,705,738)	Refer to App. B
05/03/2023	Merrill Lynch (Australia) Futures Limited	SELL	(4,073.94)	Ordinary	(60,805)	(60,805)	N/A
05/08/2023	Merrill Lynch (Australia) Futures Limited	SELL	(5,404.34)	Ordinary	(83,878)	(83,878)	N/A
05/08/2023	Merrill Lynch (Australia) Futures Limited	SELL	(3,424.66)	Ordinary	(52,687)	(52,687)	N/A
05/09/2023	Merrill Lynch (Australia) Futures Limited	SELL	(11,446.28)	Ordinary	(176,842)	(176,842)	N/A
05/09/2023	Merrill Lynch (Australia) Futures Limited	SELL	(3,250.00)	Ordinary	(50,000)	(50,000)	N/A
05/09/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities borrowed	N/A	Ordinary	4,661,206	4,661,206	Refer to App. B
05/10/2023	Merrill Lynch (Australia) Futures Limited	SELL	(6,350.00)	Ordinary	(100,000)	(100,000)	N/A
05/10/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(2,932,439)	(2,932,439)	Refer to App. B
05/11/2023	Merrill Lynch (Australia) Futures Limited	SELL	(3,150.00)	Ordinary	(50,000)	(50,000)	N/A
05/11/2023	Merrill Lynch (Australia) Futures Limited	SELL	(3,200.00)	Ordinary	(50,000)	(50,000)	N/A
05/11/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities borrowed	N/A	Ordinary	2,958,500	2,958,500	Refer to App. B
05/15/2023	Merrill Lynch (Australia) Futures Limited	SELL	(5,497.54)	Ordinary	(88,670)	(88,670)	N/A
05/16/2023	Merrill Lynch (Australia) Futures Limited	SELL	(5,423.45)	Ordinary	(88,281)	(88,281)	N/A
05/16/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities borrowed	N/A	Ordinary	7,760,000	7,760,000	Refer to App. B

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration (5)	Class (6) of securities	Securities affected	Person's votes affected	Remark
05/17/2023	Merrill Lynch (Australia) Futures Limited	SELL	(4,618.53)	Ordinary	(75,267)	(75,267)	N/A
05/17/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(1,728,767)	(1,728,767)	Refer to App. B
05/17/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(2,958,500)	(2,958,500)	Refer to App. B
05/17/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(2,981,233)	(2,981,233)	Refer to App. B
05/18/2023	Merrill Lynch (Australia) Futures Limited	SELL	(2,836.89)	Ordinary	(45,030)	(45,030)	N/A
05/18/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(1,909,273)	(1,909,273)	Refer to App. B
05/18/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities borrowed	N/A	Ordinary	7,760,000	7,760,000	Refer to App. B
05/18/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(900,727)	(900,727)	Refer to App. B
05/22/2023	Merrill Lynch (Australia) Futures Limited	SELL	(10,174.98)	Ordinary	(166,803)	(166,803)	N/A
05/22/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(171,012)	(171,012)	Refer to App. B
05/22/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(30,590)	(30,590)	Refer to App. B
05/23/2023	Merrill Lynch (Australia) Futures Limited	BUY	3,937.98	Ordinary	64,557	64,557	N/A
05/23/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(1,361,099)	(1,361,099)	Refer to App. B
05/24/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(18,979)	(18,979)	Refer to App. B
05/25/2023	Merrill Lynch (Australia) Futures Limited	SELL	(3,000.00)	Ordinary	(50,000)	(50,000)	N/A
05/25/2023	Merrill Lynch (Australia) Futures Limited	SELL	(4,682.48)	Ordinary	(79,364)	(79,364)	N/A
05/26/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(14,212)	(14,212)	Refer to App. B
05/26/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(3,031)	(3,031)	Refer to App. B
05/29/2023	Merrill Lynch (Australia) Futures Limited	SELL	(2,950.00)	Ordinary	(50,000)	(50,000)	N/A
05/29/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(30,641)	(30,641)	Refer to App. B
05/30/2023	Merrill Lynch (Australia) Futures Limited	BUY	1,329.47	Ordinary	23,324	23,324	N/A
05/30/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(151,025)	(151,025)	Refer to App. B
05/31/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(30,641)	(30,641)	Refer to App. B
06/02/2023	Merrill Lynch (Australia) Futures Limited	BUY	16,226.77	Ordinary	290,168	290,168	N/A
06/02/2023	Merrill Lynch (Australia) Futures Limited	BUY	3,374.75	Ordinary	61,359	61,359	N/A
06/05/2023	Merrill Lynch (Australia) Futures Limited	BUY	7,428.12	Ordinary	132,645	132,645	N/A

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration (5)	Class (6) of securities	Securities affected	Person's votes affected	Remark
06/06/2023	Merrill Lynch (Australia) Futures Limited	BUY	4,950.00	Ordinary	90,000	90,000	N/A
06/06/2023	Merrill Lynch (Australia) Futures Limited	BUY	1,364.26	Ordinary	25,264	25,264	N/A
06/08/2023	Merrill Lynch (Australia) Futures Limited	BUY	14,069.10	Ordinary	271,998	271,998	N/A
06/09/2023	Merrill Lynch (Australia) Futures Limited	BUY	15,074.02	Ordinary	295,569	295,569	N/A
06/09/2023	Merrill Lynch (Australia) Futures Limited	BUY	1,563.10	Ordinary	30,649	30,649	N/A
06/13/2023	Merrill Lynch (Australia) Futures Limited	BUY	5,100.00	Ordinary	100,000	100,000	N/A
06/13/2023	Merrill Lynch (Australia) Futures Limited	BUY	1,637.97	Ordinary	32,117	32,117	N/A
06/13/2023	Merrill Lynch (Australia) Futures Limited	BUY	2,651.54	Ordinary	51,991	51,991	N/A
06/13/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(40,719)	(40,719)	Refer to App. B
06/14/2023	Merrill Lynch (Australia) Futures Limited	BUY	15,215.80	Ordinary	304,316	304,316	N/A
06/15/2023	Merrill Lynch (Australia) Futures Limited	SELL	(2,700.00)	Ordinary	(50,000)	(50,000)	N/A
06/15/2023	Merrill Lynch (Australia) Futures Limited	BUY	1,869.97	Ordinary	36,666	36,666	N/A
06/16/2023	Merrill Lynch (Australia) Futures Limited	BUY	5,100.00	Ordinary	100,000	100,000	N/A
06/16/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities borrowed	N/A	Ordinary	4,099,904	4,099,904	Refer to App. B
06/16/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities borrowed	N/A	Ordinary	126,802	126,802	Refer to App. B
06/19/2023	Merrill Lynch (Australia) Futures Limited	BUY	2,500.00	Ordinary	50,000	50,000	N/A
06/19/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(126,802)	(126,802)	Refer to App. B
06/19/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(103,749)	(103,749)	Refer to App. B
06/20/2023	Merrill Lynch (Australia) Futures Limited	BUY	9,550.00	Ordinary	200,000	200,000	N/A
06/20/2023	Merrill Lynch (Australia) Futures Limited	BUY	345.98	Ordinary	7,208	7,208	N/A
06/21/2023	Merrill Lynch (Australia) Futures Limited	BUY	7,150.05	Ordinary	150,000	150,000	N/A
06/22/2023	Merrill Lynch (Australia) Futures Limited	BUY	7,050.00	Ordinary	150,000	150,000	N/A

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration (5)	Class (6) of securities	Securities affected	Person's votes affected	Remark
06/23/2023	Merrill Lynch (Australia) Futures Limited	BUY	9,350.00	Ordinary	200,000	200,000	N/A
06/23/2023	Merrill Lynch (Australia) Futures Limited	BUY	2,300.00	Ordinary	50,000	50,000	N/A

Appendix B-1: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	BofA Securities Europe SA and Ssw-Trading GmbH
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-2: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International and Citadel Securites Llc
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-3: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International and Regal Funds Management Pty Limited As Trustee For Regal Emerging Companies Fund III
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-4: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International and Regal Funds Management Pty Limited As Trustee Of Regal Australian Long Short Equity Fund
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-5: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International and Regal Funds Management Pty Limited As Trustee Of Tasman Market Neutral Fund
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-6: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International and Regal Funds Management Pty Limited As Trustee Of Regal Emerging Companies Opportunities Fund
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-7: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International and Regal Funds Management Pty Limited As Trustee Of Atlantic Absolute Return Fund
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-8: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International and Regal Funds Management Pty Limited As Trustee For Regal Australian Active Extension Trust
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-9: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International and Regal Funds Management Pty Limited As Trustee For Regal Australian Small Companies Fund
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-10: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International and Regal Investment Fund
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix C

Related bodies corporate	Incorporated	ACN/Registration/Incorporation Number
Merrill Lynch (Australia) Futures Limited	Australia	003639674
Merrill Lynch Markets (Australia) Pty. Limited	Australia	075587816
Merrill Lynch (Australasia) Pty. Ltd	Australia	075923894
Bank of America Global Holdings, LLC	United States	5169939
BofAML Jersey Holdings Limited	Jersey	115831
NB Holdings Corporation	United States	2361372
Bank of America Corporation	United States	N/A628