

ASX release

29 June 2023

Financial Close of WestConnex's A\$1.4 billion financing

Transurban announces that WestConnex Finance Company Pty Limited, the financing vehicle of the WestConnex Group (**WCX**), has successfully raised a A\$1,355 million bank facility (**Bank Facility**). The Bank Facility comprises tranches of A\$1,055 million and A\$300 million, with tenors of 2 years and 5 years respectively, and will be used to refinance existing debt facilities. Transurban owns a 50.0% interest in WCX.

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This announcement is authorised by Transurban CEO, Scott Charlton.

Classification

Public

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