



METAROCK

30 June 2023

ASX Announcement

Entitlement Offer - Extension of Closing Date

Metarock Group Limited (ASX code: MYE) (**Metarock** or the **Company**) wishes to advise that it has further extended the Closing Date for the Entitlement Offer from Wednesday, 5 July 2023 until Wednesday, 19 July 2023.

As announced on 12 May 2023, Metarock is currently conducting a non-renounceable pro rata offer of 1 new fully paid ordinary share (**New Shares**) in MYE for every 5.2 shares held by eligible shareholders as at 7:00pm (Sydney time) on 17 May 2023 (**Record Date**) at an offer price of A\$0.15 per New Share together with 1 new option (**New Options**) for every 3.25 New Shares issued, with an exercise price of A\$0.23. (**Entitlement Offer**), to raise up to A\$3.9 million.

The indicative timetable for the Entitlement Offer has been revised as follows:

Event	Date ¹
Entitlement Offer closes (5:00 pm Sydney time)	Wednesday 19 July 2023
Commencement of deferred settlement trading for New Shares and New Options ²	Thursday 20 July 2023
Results of Entitlement Offer announced	Friday 21 July 2023
Issue of New Shares and New Options under the Entitlement Offer and Subscription Options under the Conditional Placement	Wednesday 26 July 2023
Commencement of trading on a normal settlement basis of New Shares issued under the Entitlement Offer	Thursday 27 July 2023
Commencement of trading on a normal settlement basis of New Options issued under the Entitlement Offer ²	Thursday 27 July 2023
Commencement of trading on a normal settlement basis of Subscription Options issued under the Conditional Placement ²	Friday 28 July 2023
Dispatch of holding statements for New Shares and New Options issued under the Entitlement Offer and Subscription Options issued under the Conditional Placement	Monday 31 July 2023

¹ The timetable is indicative only and subject to change. The Company retains the discretion, subject to the ASX Listing Rules and the Corporations Act, to alter any or all of these key dates at its discretion



(generally or in particular cases), without prior notice, including extending the Closing Date or to withdraw the Entitlement Offer without prior notice. Applicants are encouraged to submit their payments for the New Shares as soon as possible.

- ² Admission of the New Options and Subscription Options to quotation on ASX is subject to the Quotation Conditions.

Further information about the Entitlement Offer

Further details of the Entitlement Offer are contained in the Prospectus released to ASX on 12 May 2023.

Applications under the Entitlement Offer may only be made by following the instructions in the Prospectus and accompanying Entitlement and Acceptance Form. Eligible Shareholders may access a copy of the Prospectus and their personalised Entitlement and Acceptance Form via the Offer Website at <https://events.miraqle.com/mye-offer>.

Shareholders should consider the Prospectus in full before deciding whether to participate in the Entitlement Offer.

Shareholders requiring information about the Entitlement Offer may contact the Metarock Shareholder Information Line on +61 1800 262 299 from 8:30am to 5:00pm, Monday to Friday.

Approved for distribution by the Board of Directors of Metarock Group Limited.

Further information:

Murray Smith, Interim Chair – 07 4963 0400

Jeff Whiteman, Interim Chief Executive Officer – 07 4963 0400

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