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ASX Release

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Global Data Centre Group (ASX: GDC)

Etix Everywhere exchanges on 5.4MW data centres in France

Global Data Centre Group (“the Group”; **ASX: GDC**) is pleased to announce the following updates in relation to its Etix Everywhere (**Etix**) investment.

Etix

Etix Everywhere Holding France S.A.S has signed a conditional agreement to acquire five data centres in France, with three located in Paris and one each in Montpellier and Toulouse. The data centres currently have 3.5MW/1,000 racks of a useable capacity which is expandable to 5.4MW/1,500 racks (max IT capacity). These assets will be extremely complementary to Etix’s current French data centre interests as it expands its geographic presence in three new cities in central and southern France. This increases the maximum potential capacity across the Etix portfolio to 17.3MW.

The total consideration (excluding transaction costs) for the acquisition is expected to be approximately €64 million (c.A\$104.3 million¹), subject to completion adjustments. The purchase price is expected to be financed through a combination of new equity from Eurazeo Transition Infrastructure Fund (Etix’s current minority shareholder) and acquisition financing. GDC will not be contributing any new equity to fund the acquisition. A final assessment on the dilution of GDC’s ownership of Etix will be made at completion of the transaction.

If successful the acquisition would be expected to contribute approximately €11.6 million (c.A\$18.5 million) in revenue and €3.4 million (c.A\$5.5 million) in EBITDA to Etix.

The sale agreement is subject to the condition of receiving French regulatory approval. It is anticipated that completion of the transaction will occur before the end of September 2023.

Louis Blanchot, Group CEO Etix Everywhere commented: “We deeply think edge data centres will be a key component of tomorrow’s lives. This new acquisition is a strategic move to strengthen our leadership position in the French regional market and accelerate our development in Europe. “

Authorised for release by Evolution Trustees Limited*

More information on GDC can be found on the ASX’s website at www.asx.com.au using the Group’s ASX code “GDC”, on the GDC’s website www.globaldatacentres.com.au, by calling the investor enquiry

¹ Based on exchange rate EUR 1 / AUD 1.63

*Evolution Trustees Limited ABN 29 611 839 519 (AFSL 486217) as responsible entity of the Global Data Centre Investment Fund ARSN 635 566 531 and the Global Data Centre Operations Fund ARSN 638 320 420.

line on 1300 737 760 or by emailing enquiries@boardroomlimited.com.au Alternatively, GDC investors can contact:

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About Global Data Centre Group (ASX: GDC)

Global Data Centre Group aims to take advantage of the unique once in lifetime investment cycle by investing in digital infrastructure assets and businesses, targeting an internal rate of return of 10% per annum. The Group is managed by Lanrik Partners Pty Ltd.

About Lanrik Partners Pty Ltd

Lanrik Partners Pty Ltd are a specialist digital infrastructure investment manager with deep industry knowledge and networks which provides unique access to investments in the data centre and optical fibre sectors.
