

Announcement Summary

## Entity name

HMC CAPITAL LIMITED

#### Date of this announcement

Monday July 03, 2023

## The +securities the subject of this notification are:

C Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

## Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
HMC	ORDINARY FULLY PAID	62,947	30/06/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

## 1.1 Name of entity

HMC CAPITAL LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

**Registration number** 

138990593

1.3 ASX issuer code HMC

#### 1.4 The announcement is ☑ New announcement

## 1.5 Date of this announcement

3/7/2023



## Part 2 - Issue details

- 2.1 The +securities the subject of this notification are:
- C Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

# 2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:

Securities that have already been quoted on ASX ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to

ASX in an Appendix 3B

The underlying securities being received by the holder are:       G Already quoted by ASX         Existing +securities converting into an existing class         FROM (Existing Class) ASX +Security code and description         HMCAA : PERFORMANCE RIGHTS         TO (Existing Class) ASX +Security code and description         HMC: ORDINARY FULLY PAID         Please state the number of options that were exercised or other +convertible securities that were converted       The first date the options were exercised or other +convertible securities were converted       The last date the options were exercised or other +convertible securities were converted         62,947       Is this all of the options or other +convertible securities being converted issued under an +employee incentive scheme?         G Yes       Are any of the options being exercised or other +convertible securities being converted held by +key manager personnel (KMP) or an +associate?         Yes       Name of registered holder       Number of +securities.	Already quoted by ASX Existing +securities converting into a ROM (Existing Class) ASX +Security code and description MCAA : PERFORMANCE RIGHTS TO (Existing Class) ASX +Security code and description		
FROM (Existing Class) ASX +Security code and description HMCAA : PERFORMANCE RIGHTS         TO (Existing Class) ASX +Security code and description HMC : ORDINARY FULLY PAID         Please state the number of options that were exercised or other +convertible securities that were converted       The first date the options were exercised or other +convertible securities were converted 1/4/2023       The last date the options were exercised or other +convertible securities were converted 30/6/2023         62,947       Is this all of the options or other +convertible securities on issue of that type?       30/6/2023         Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?       The options being exercised or other +convertible securities being converted held by +key manager personnel (KMP) or an +associate?         Are any of the options being exercised or other +convertible securities being converted held by +key manager personnel (KMP) or an +associate?       Name of registered holder       Number of +securities.	<b>ROM (Existing Class)</b> ASX +Security code and description HMCAA : PERFORMANCE RIGHTS TO (Existing Class) ASX +Security code and description	n existing class	
ASX + Security code and description         HMCAA : PERFORMANCE RIGHTS         TO (Existing Class)         ASX + Security code and description         HMC : ORDINARY FULLY PAID         Please state the number of options that were exercised or other +convertible securities were converted securities were converted 1/4/2023         Convertible securities that were converted to the options or other +convertible securities on issue of that type?         G 2,947         Is this all of the options being exercised or other +convertible securities being converted issued under an +employeer incentive scheme?         G Yes         Are any of the options being exercised or other +convertible securities being converted held by +key manager personnel (KMP) or an +associate?         G Yes         Provide details of the KMP or associates who are exercising options or convertible securities.         Name of KMP         Name of registered holder       Number of +securities	ASX +Security code and description HMCAA : PERFORMANCE RIGHTS TO (Existing Class) ASX +Security code and description		
TO (Existing Class) ASX +Security code and description HMC : ORDINARY FULLY PAID         Please state the number of options that were exercised or other +convertible securities that were converted       The first date the options were exercised or other +convertible securities were converted 1/4/2023       The last date the options were exercised or other +convertible securities were converted 30/6/2023         62,947       Is this all of the options or other +convertible securities on issue of that type?       Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?         © Yes       Are any of the options being exercised or other +convertible securities being converted held by +key manager personnel (KMP) or an +associate?       Securities were exercising options or converting convertible securities.         Name of KMP       Name of registered holder       Number of +securities	O (Existing Class) SX +Security code and description		
ASX +Security code and description         HMC : ORDINARY FULLY PAID         Please state the number of options that were exercised or other +convertible securities that were converted       The first date the options were exercised or other +convertible securities were converted       The last date the options were exercised or other +convertible securities were converted         62,947       1/4/2023       30/6/2023         Is this all of the options or other +convertible securities on issue of that type?       30/6/2023         Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?       Securities being converted held by +key manager personnel (KMP) or an +associate?         Are any of the options being exercised or other +convertible securities being converted held by +key manager personnel (KMP) or an +associate?       Name of registered holder       Number of +securities	ASX +Security code and description		
Please state the number of options that were exercised or other exercised or other +convertible securities that were exercised or other +convertible securities were converted 1/4/2023       The last date the options were exercised or other +convertible securities were converted 30/6/2023         62,947       Is this all of the options or other +convertible securities on issue of that type?       Image: Converted issued under an +employee incentive scheme?         Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?       Image: Converted issued under an +employee incentive scheme?         Were any of the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?       Image: Converted issued under an +employee incentive scheme?         Were any of the options being exercised or other +convertible securities being converted held by +key manager personnel (KMP) or an +associate?       Image: Converted issued under an +employee incentive scheme?         Were any of the options being exercised or other +convertible securities being converted held by +key manager personnel (KMP) or an +associate?       Image: Converted issued under an +employee incentive scheme?         Provide details of the KMP or associates who are exercising options or converting convertible securities.       Name of registered holder       Number of +securities	IMC : ORDINARY FULLY PAID		
that were exercised or other       exercised or other + convertible       exercised or other + convertible         +convertible securities that were       securities were converted       securities were converted         1/4/2023       1/4/2023       30/6/2023         62,947       Is this all of the options or other + convertible securities on issue of that type?       30/6/2023         Were the options being exercised or other + convertible securities being converted issued under an + employee incentive scheme?       Securities were convertible securities being converted held by +key manager personnel (KMP) or an + associate?         Were the options being exercised or other + convertible securities being converted held by +key manager personnel (KMP) or an + associate?       Provide details of the KMP or associates who are exercising options or converting convertible securities.         Name of KMP       Name of registered holder       Number of + securities			
1/4/2023       30/6/2023         62,947       Is this all of the options or other +convertible securities on issue of that type?         Is this all of the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?         Is the options being exercised or other +convertible securities being converted held by +key manager personnel (KMP) or an +associate?         Is the options being exercised or other +convertible securities being converted held by +key manager personnel (KMP) or an +associate?         Is Yes         Provide details of the KMP or associates who are exercising options or converting convertible securities.         Name of KMP       Name of registered holder         Number of +securities	hat were exercised or other convertible securities that were	exercised or other +convertible	exercised or other +convertible
Is this all of the options or other +convertible securities on issue of that type? © No Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme? © Yes Are any of the options being exercised or other +convertible securities being converted held by +key manager personnel (KMP) or an +associate? © Yes Provide details of the KMP or associates who are exercising options or converting convertible securities. Name of KMP Name of registered holder Number of +securities		1/4/2023	30/6/2023
<ul> <li>No</li> <li>Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?</li> <li>Yes</li> <li>Are any of the options being exercised or other +convertible securities being converted held by +key manager personnel (KMP) or an +associate?</li> <li>Yes</li> <li>Provide details of the KMP or associates who are exercising options or converting convertible securities.</li> <li>Name of KMP</li> <li>Name of registered holder</li> </ul>			
incentive scheme?       Image: Scheme?         Image: Scheme?       Image:		overtible securities on issue of that ty	pe?
personnel (KMP) or an +associate?         Image: Yes         Provide details of the KMP or associates who are exercising options or converting convertible securities.         Name of KMP       Name of registered holder         Number of +securities	ncentive scheme?	other +convertible securities being co	onverted issued under an +employee
Name of KMP Name of registered holder Number of +securities	personnel (KMP) or an +associate?	ed or other +convertible securities be	ing converted held by +key management
	Provide details of the KMP or associa	ates who are exercising options or co	nverting convertible securities.
William McMicking 20,192	Name of KMP	Name of registered holder	Number of +securities
	William McMicking	William McMicking	39,183

Date the +securities the subject of this notification were issued/transferred 30/6/2023

#### Any other information the entity wishes to provide about the +securities the subject of this notification

Allocation of shares on exercise of rights by employees under the HMC Capital Employee Equity Plan in the quarter ended 30 June 2023



Issue details

Number of +securities

62,947



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise: (A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
HMC : ORDINARY FULLY PAID	347,613,058
HMCO : OPTION EXPIRING 30-NOV-2025	2,801,102

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
HMCAB : RIGHTS	78,337
HMCAA : PERFORMANCE RIGHTS	2,806,472