

4 July 2023

Australian Securities Exchange Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

ASX: TBN, OTC markets: TBNNY

Notice under section 708A(5)(e) of the Corporations Act

Tamboran Resources Limited (**Tamboran**) provides this notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**).

Tamboran has today issued 288,995,504 fully paid ordinary shares (**New Shares**) at an issue price of A\$0.18 per New Share under tranche 1 of the two-tranche placement announced on Tuesday, 27 June 2023.

For the purposes of section 708A(6) of the Corporations Act, Tamboran advises that:

1. the New Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
2. this notice is being given under paragraph 5(e) of section 708A of the Corporations Act;
3. as at the date of this notice, Tamboran has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to Tamboran; and
 - (b) sections 674 and 674A of the Corporations Act, as it applies to Tamboran; and
4. as at the date of this notice, there is no information that is “excluded information” within the meaning of sections 708A(7) and 708A(8) of the Corporations Act in relation to Tamboran that is required to be set out in this notice.

In accordance with paragraph 7(f) of the ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547, this notice also serves as a cleansing notice for the Securities Purchase Plan of Tamboran announced on Tuesday, 27 June 2023.

This announcement has been authorised for release by the Board.

For further information, please contact Joanna Morbey at jo.morbey@tamboran.com