



Market Announcement

5 July 2023

Johns Lyng Group Limited (ASX: JLG) – Trading Halt

Description

The securities of Johns Lyng Group Limited ('JLG') will be placed in trading halt at the request of JLG, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Thursday, 6 July 2023 or when the announcement is released to the market.

Issued by

Melissa Kostopoulos

Adviser, Listings Compliance

5 July 2023

Mr Dale Wang
Adviser, Listings Compliance
Australian Securities Exchange
Level 50, South Tower, Rialto, 525 Collins Street
Melbourne VIC 3000

Via email: tradinghaltsmelbourne@asx.com.au

Dear Dale,

Johns Lyng Group Limited (ASX Code: JLG) – Request for trading halt

Pursuant to ASX listing rule 17.1, Johns Lyng Group Limited ACN 620 466 248 (**Company**) requests an immediate trading halt be granted by the ASX in respect of the Company's ordinary shares prior to the commencement of trading on Wednesday, 5 July 2023.

The Company requests the trading halt pending an announcement in relation to proposed transactions and a capital raising involving an institutional placement (**Placement**) and share purchase plan (together, the **Offer**).

In accordance with ASX listing rule 17.1, the Company provides the following information:

- (a) **Reason for trading halt:** the Company is seeking the trading halt pending an announcement in relation to the proposed transactions and the Offer and to allow the Placement to take place in an orderly fashion;
- (b) **Duration of the trading halt:** the Company requests that the trading halt last until the earlier of the Company releasing any announcement in relation to completion of the Placement and the commencement of trading on Thursday, 6 July 2023;
- (c) **Termination of the trading halt:** the Company anticipates that the trading halt will cease on it making the announcement in relation to completion of the Placement;
- (d) **No reason:** the Company is not aware of any reason why the trading halt should not be granted; and
- (e) **Further information:** the Company is not aware of any further information which needs to be disclosed to the market at the time of seeking the trading halt.

If you have any queries, please contact me.

Yours faithfully

Hasaka Martin
Company Secretary
Johns Lyng Group Limited

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This document is authorised for release by the directors of Johns Lyng Group Limited.