



5 July 2023

ASX Announcement

RGN Final FY23 Distribution – Distribution Reinvestment Plan

On 13 June 2023, Region Group (RGN) announced that it would pay a distribution of 7.70 cents per security in respect of the period from 1 January 2023 to 30 June 2023. As there are 1,148.9 million RGN securities on issue, this equates to a total distribution amount of \$88.5 million. The intended distribution payment date is on or about 31 August 2023.

The Distribution Reinvestment Plan (DRP) is in operation for this distribution, and RGN security holders holding 30.25% of the securities on issue have elected to participate in the DRP, such that \$26.8 million of new securities will be issued to these security holders at the DRP issue price⁽¹⁾ on the distribution payment date.

This document has been authorised to be released to the ASX by the Board of RGN.

ENDS

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Security holders should contact the RGN Information Line on 1300 318 976 with any queries.

¹ The DRP issue price is calculated as the arithmetic average of the daily volume weighted average price of all sales of Stapled Securities sold through a Normal Trade recorded on ASX for the first 10 ASX Trading Days following 3 July 2023, less 1.0% (being the Board approved DRP discount for this distribution), rounded to the nearest whole cent.

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