



## Announcement Summary

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**Entity name**

QUBE HOLDINGS LIMITED

**Security on which the Interest Payment will be paid**

QUBHA - HYBRID 3-BBSW+3.90% 05-10-23 SUB CUM

**Announcement Type**

New announcement

**Date of this announcement**

5/7/2023

**Interest Payment Amount**

AUD 2.0588

**Ex Date**

26/9/2023

**Record Date**

27/9/2023

**Payment Date**

5/10/2023

**Refer to below for full details of the announcement**



Announcement Details

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Part 1 - Entity and announcement details

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1.1 Name of +Entity

QUBE HOLDINGS LIMITED

1.2 Registered Number Type

ACN

Registration Number

149723053

1.3 ASX issuer code

QUB

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

5/7/2023

1.6 ASX +Security Code for Interest Payment

QUBHA

ASX +Security Description

HYBRID 3-BBSW+3.90% 05-10-23 SUB CUM

Part 2A - Interest period dates and interest payment details

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**2A.1 Payment date**

5/10/2023

**2A.2 +Record Date**

27/9/2023

**2A.3 Ex-Date**

26/9/2023

**2A.4 First day of payment period**

5/7/2023

**2A.5 Last day of payment period**

4/10/2023

**2A.6 Number of days in the payment period**

92

**2A.7 Interest rate expressed as a per annum rate**

8.168000 %

**2A.8 Interest rate pro-rated for the number of days in the payment period**

2.058800 %

**2A.9 Currency in which the interest payment is made ("primary currency")**

AUD - Australian Dollar

**2A.10 Interest payment amount per +security**

AUD 2.05880000

**2A.10(i) Comment on how the interest payment amount per security is calculated**

The interest payment amount per security is calculated as the total interest rate pro-rated for the number of days in the payment period multiplied by the Face Value of the Security as referred to in clause 3.3 of the Terms of Issue of Qube Subordinated Notes contained in the replacement Prospectus lodged with the ASX and dated 7 September 2016.

**2A.11 Are any of the below approvals required for the interest payment before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the interest payment.

☒ No**2A.12 Is the interest payment franked?**☒ No**2A.13 Is the interest payment payable in the form of +securities rather than cash?**☒ No**2A.14 Does the entity have arrangements relating to currency in which the interest payment is paid to security holders that it wishes to disclose to the market?**☒ No**2A.15 Is there a principal amount payment component payable?**☒ No



Part 3 - Floating rate +securities - details of interest rate applicable to the payment notified in Part 2A

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**3.1 Date interest rate is set**

5/7/2023

**3.2 Comments on how the date that interest rate is set is determined**

Under the Terms of Issue of Qube Subordinated Notes contained in the replacement Prospectus lodged with the ASX and dated 7 September 2016, the Interest Rate for an Interest Period is set on the first Business Day of the Interest Period.

**3.3 Interest base rate**

4.2680 %

**3.4 Comments on how interest base rate is set**

The interest base rate is the Bank Bill Rate (as defined in the Terms of Issue of Qube Subordinated Notes contained in the replacement Prospectus lodged with ASX and dated 7 September 2016) that is applicable on 5 July 2023, being the first day of the relevant Interest Period.

**3.5 Interest margin**

3.9000 %

**3.6 Comments on how interest margin is set**

The interest margin was determined under the Bookbuild, as referred to in the replacement Prospectus lodged with the ASX and dated 7 September 2016.

**3.7 Any other rate/multiplier used in calculating interest rate**

%

**3.8 Comments on how other rate used in calculating interest rate is set**

**3.9 Total interest rate expressed as a per annum rate**

8.1680 %

**3.10 Comment on how the total interest rate expressed as a per annum rate is set**

The total interest rate is the Bank Bill Rate on 5 July 2023 (being the first day of the relevant Interest Period) plus the Margin, calculated in accordance with the Terms of Issue of Qube Subordinated Notes contained in the replacement Prospectus lodged with the ASX and dated 7 September 2016.

Part 4 - Further information

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**4.1 Please provide any further information applicable to this payment**

For further information, please refer to the replacement Qube Subordinated Notes Prospectus lodged with the ASX and dated 7 September 2016 and available on Qube's website.

**4.2 URL link to a copy of the prospectus/PDS or further information about the +security**

<http://www.qube.com.au/investor/asx-media-announcements/>



#### 4.3 Additional information for inclusion in the Announcement Summary

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