Announcement Summary

Entity name

COGSTATE LTD

Announcement Type

New announcement

Date of this announcement

Friday July 07, 2023

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
CGSAAE	OPTION EXPIRING 31-AUG-2026 EX $2.51	190,000	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	19/05/2023
CGSAZ	OPTION EXPIRING 31-OCT-2025 EX $0.78	33,333	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	19/05/2023

Refer to next page for full details of the announcement

Part 1 - Announcement Details

1.1 Name of +Entity

COGSTATE LTD

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

80090975723

1.3 ASX issuer code

CGS

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

7/7/2023

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

CGSAZ : OPTION EXPIRING 31-OCT-2025 EX $0.78

Unquoted +equity securities that have ceased

Number of securities that have ceased

33,333

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation	**Is the entity paying any consideration for the cessation?**
19/5/2023	☒ No

Any other information the entity wishes to notify to ASX about the cessation?

In section 3.2 below, the unquoted securities omits the two new classes (code to be confirmed) issued and notified in the Appendix 3G lodged prior to this form: 467,188 options expiring 20 June 2028 (exercise price of $1.71 and 371,042 performance rights granted on 20 June 2023.

ASX +Security Code and Description

CGSAAE : OPTION EXPIRING 31-AUG-2026 EX $2.51

Unquoted +equity securities that have ceased

Number of securities that have ceased

190,000

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation	**Is the entity paying any consideration for the cessation?**
19/5/2023	☒ No

Any other information the entity wishes to notify to ASX about the cessation?

In section 3.2 below, the unquoted securities omits the two new classes (code to be confirmed) issued and notified in the Appendix 3G lodged prior to this form: 467,188 options expiring 20 June 2028 (exercise price of $1.71 and 371,042 performance rights granted on 20 June 2023.

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CGS : ORDINARY FULLY PAID	173,186,147

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CGSAU : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	4,480,000
CGSAW : OPTION EXPIRING 30-APR-2025 EX 32C	33,333
CGSAAC : OPTION EXPIRING 28-FEB-2026 EX $0.993	100,000
CGSAAD : OPTION EXPIRING 28-AUG-2026 EX $0.993	150,000
CGSAAE : OPTION EXPIRING 31-AUG-2026 EX $2.51	2,590,000
CGSAX : OPTION EXPIRING 15-SEP-2025 EX 69C	461,692
CGSAY : OPTION EXPIRING 15-SEP-2025 EX 69C	1,230,673
CGSAZ : OPTION EXPIRING 31-OCT-2025 EX $0.78	700,000
CGSAAA : OPTION EXPIRING 28-FEB-2026 EX $1.00	300,000
CGSAAB : OPTION EXPIRING 28-AUG-2026 EX $1.00	700,000
CGSAAF : OPTION EXPIRING 31-AUG-2026 EX $1.00	400,000
CGSAAG : OPTION EXPIRING 27-OCT-2026 EX $2.379	1,000,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.