

By electronic lodgement

7 July 2023

Market Announcements Office
ASX Limited
20 Bridge Street
Sydney NSW 2000

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

Booktopia Group Limited (ASX:BKG) (the **Company**) has today issued:

- 1 13,735,930 new fully paid ordinary shares in the Company (**New Shares**) to sophisticated and professional investors, at an issue price of A\$ 0.12 per New Share; and
- 2 6,867,965 unquoted options with an exercise price of A\$0.23 and expiring two years from the date of issue (**Attaching Options**) to the same sophisticated and professional investors.

These New Shares and Attaching Options have been issued in connection with Tranche 1 of the Placement detailed in the Company's announcement to the ASX on 3 July 2023.

The Company gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

- 1 The New Shares and Attaching Options were issued without disclosure to investors under Part 6D.2 of the Corporations Act.
- 2 As at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (b) section 674 of the Corporations Act.
- 3 As at the date of this notice, there is no information that is "excluded information" of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act that is required to be disclosed by the Company under section 708A(6)(e) of the Corporations Act.

For and on behalf of the Board



Alistair Clarkson
Company Secretary