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ROX RESOURCES LIMITED

ASX: RXL

Rox Resources Limited is exploring and developing advanced gold assets in Western Australia: the Youanmi Gold Project and the Mt Fisher – Mt Eureka Gold project.

DIRECTORS

Mr Stephen Dennis Chairman

Mr Robert Ryan Managing Director

Dr John Mair Non-Executive Director

Mr Matthew Hogan Non-Executive Director

Shares on Issue334.4mShare Price\$0.295Market Cap.\$98.6mCash\$8.3m(as at 31 Mar 23)

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Follow Rox:



Completion of Youanmi Gold Project Transaction Rox consolidates 100% ownership

Rox Resources Limited ("**Rox**") (ASX: **RXL**) is pleased to announce that the transaction to consolidate Rox and Venus Metals Corporation Limited's ("Venus") respective ownership interests in the Youanmi Gold Project has now completed.

As part of this transaction, Mr Matthew Hogan has today been appointed as a non-executive director of Rox, as Venus' nominee.

For further details, please refer to Rox and Venus' ASX announcements dated 31 March 2023 and 6 July 2023.

Authorised for release to the ASX by the Board of Rox Resources Limited.

*** ENDS ***

For more information:

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Forward-Looking Statements

This document may include forward-looking statements. Forward-looking statements include, but are not limited to, statements concerning Rox Resources Limited planned exploration program(s) and other statements that are not historical facts. When used in this document, the words such as "could," "plan," "estimate," "expect," "intend," "may", "potential," "should," and similar expressions are forward looking statements.

About Rox Resources

Rox Resources (ASX:RXL) is a West Australian focused gold exploration and development company. It is the 100 per cent owner and operator of the historic Youanmi Gold Project near Mt Magnet, approximately 480 kilometres northeast of Perth, and wholly-owns the Mt Fisher Gold project approximately 140 kilometres southeast of Wiluna. Youanmi has a Total Mineral Resource of 3,199 koz of contained gold, with potential for further expansion with the integration of existing prospects into the Resource and further drilling. Youanmi was a high-grade gold mine and produced 667,000oz of gold (at 5.47 g/t Au) before it closed in 1997. Youanmi is classified as a disturbed site and is on existing mining leases which has significant existing infrastructure to support a return to mining operations.

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