

11 July 2023

ASX Market Announcements Office  
ASX Limited  
Rialto Towers  
Level 50, South Tower, Rialto, 525 Collins Street  
MELBOURNE VIC 3000

Dear Sir/Madam

**Shares issued under Institutional Placement  
Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)**

This notice is given by Johns Lyng Group Limited ACN 620 466 248 (ASX:JLG) (**Company**) under section 708A(5)(e) of the *Corporations Act 2001 (Cth)* (**Corporations Act**).

The Company today issued 12,621,360 fully paid ordinary shares (**Shares**) at an issue price of A\$5.15 per Share to sophisticated and professional investors<sup>1</sup> under the institutional placement announced by the Company on Wednesday, 5 July 2023.

The Company advises that:

- (a) the Shares the subject of this notice were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, the Company has complied with:
  - (i) the provisions of Chapter 2M of the Corporations Act, as they apply to the Company; and
  - (ii) sections 674 and 674A of the Corporations Act; and
- (d) as at the date of this notice, there is no information that is "excluded information" within the meanings of sections 708A(7) and 708A(8) of the Corporations Act.

This document is authorised for release by the directors of Johns Lyng Group Limited.

**Investors & Media**

Patrick Rasmussen  
t) 0430 159 690  
e) [prasmussen@prx.com.au](mailto:prasmussen@prx.com.au)

**Company Secretary**

Hasaka Martin  
t) 0424 685 041  
e) [hasaka.martin@sourceservices.com.au](mailto:hasaka.martin@sourceservices.com.au)

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<sup>1</sup> In each case, as those terms are defined in section 708 of the Corporations Act.