

JOHNS LYNG GROUP LIMITED (ASX: JLG)

ASX Announcement

12 July 2023

Not for release to US wire services or distribution in the United States

JOHNS LYNG GROUP – SHARE PURCHASE PLAN

As announced on Wednesday, 5 July 2023, the directors of Johns Lyng Group Limited ("**Johns Lyng Group**" or "**JLG**") are pleased to offer eligible JLG shareholders the opportunity to participate in its Share Purchase Plan ("**SPP**").

The SPP is seeking to raise up to a maximum of A\$5m, with the Board reserving its sole and absolute discretion to apply a scale back as required. The SPP is not underwritten.

Under the SPP, eligible JLG shareholders, being shareholders who had an address in Australia or New Zealand as recorded on JLG's share register at 7.00pm (Sydney time) on Tuesday, 4 July 2023, will have the opportunity to apply for up to A\$30,000 of new fully paid ordinary shares in JLG ("**New Shares**") free of any brokerage, commission and transaction costs.

All New Shares offered under the SPP will rank equally with existing fully paid ordinary shares in JLG.

The SPP will be priced at the lower of:

- A\$5.15 per New Share, being the Placement Price as announced to ASX on Thursday, 6 July 2023; and
- a 2% discount (rounded down to the nearest whole cent) to the 5-day volume-weighted average price of JLG shares up to, and including, the closing date of the SPP (expected to be 26 July 2023).

Full details of the SPP are contained in the attached Share Purchase Plan Booklet ("**SPP Booklet**"). The SPP Booklet and application instructions or short flyer containing details how to access the SPP Booklet are being emailed or posted to eligible JLG shareholders today.

Applications for New Shares under the SPP open today, Wednesday, 12 July 2023 and close at 5.00pm (Sydney time) on Wednesday, 26 July 2023.

If you have any questions after reading the SPP Booklet you should call the SPP Offer Information Line from 9.00am to 5.00pm (Sydney time) Monday to Friday (excluding public holidays) on 1300 363 917 (callers within Australia) or +61 1300 363 917 (callers outside Australia) or consult your financial or other professional adviser.

Important Notices

Not an offer of securities

This announcement has been prepared for publication in Australia and may not be released to US wire services or distributed in the United States. This announcement does not constitute an offer to sell, or a solicitation of an offer to buy, securities in the United States or any other jurisdiction. Any securities described in this announcement have not been, and will not be, registered under the US Securities Act of 1933 and may not be offered or sold in the United States except in transactions exempt from, or not subject to, the registration of the US Securities Act and applicable US state securities laws.

ENDS

This announcement was authorised by the Disclosure Committee of the Board of Johns Lyng Group Limited.

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About Johns Lyng Group Limited

Johns Lyng Group Limited (JLG) is an integrated building services group delivering building and restoration services across Australia and the US. JLG's core business is built on its ability to rebuild and restore a variety of properties and contents after damage by insured events including impact, weather and fire events. Beginning in 1953, JLG has grown into an international business with over 2,300 employees servicing a diversified client base comprising major insurance companies, commercial enterprises, local and state governments, body corporates/owners' corporations and retail customers. JLG defines itself by delivering exceptional customer service outcomes every time.