

Market Announcement

12 July 2023

A-Cap Energy Limited (ASX: ACB) - Trading Halt

Description

The securities of A-Cap Energy Limited ('ACB') will be placed in trading halt at the request of ACB, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Friday, 14 July 2023 or when the announcement is released to the market.

Issued by

Scarlette de Lavaine Adviser, Listings Compliance



ASX RELEASE 12TH July 2023

tradinghaltsperth@asx.com.au

ASX Compliance Pty Limited Level 40 Central Park 152-158 St Georges Terrace Perth WA 6000

Dear Sir / Madam

REQUEST FOR A TRADING HALT UNDER ASX LISTING RULE 17.1

In accordance with Listing Rule 17.1, Acap Energy Limited (ASX: ACB) requests an immediate voluntary trading halt of the Company's securities pending an announcement relating to a proposed Scheme of Arrangement.

The Company requests that the trading halt be lifted on the earlier of the commencement of normal trading on Friday, 14 July 2023 or when the joint announcement is released to the market.

The Company is not aware of any reason why the trading halt should not be granted, nor any other information necessary to inform the market about the trading halt.

Please call me on 041 999 7171 should there be any questions.

Yours sincerely

M K Smartt Company Secretary