



## Announcement Summary

**Entity name**

ADALTA LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Thursday July 13, 2023

**The +securities to be quoted are:**

✔ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
1AD	ORDINARY FULLY PAID	74,846,752	13/07/2023
1ADOA	OPTION EXPIRING 29-MAY-2024	37,423,362	13/07/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

ADALTA LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

92120332925

### 1.3 ASX issuer code

1AD

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

13/7/2023



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

### Previous Appendix 3B details:

**Announcement Date and Time**

28-Apr-2023 09:39

**Announcement Title**

New - Proposed issue of securities -  
1AD

**Selected Appendix 3B to submit quotation request**

A standard +pro rata issue (non-renounceable)

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

1AD : ORDINARY FULLY PAID

Issue date

13/7/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Issue details

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**Number of +securities to be quoted**

74,846,752

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 0.02500000

**Any other information the entity wishes to provide about the +securities to be quoted**

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**ASX +security code and description****Issue date**

13/7/2023

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Distribution Schedule

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**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

37,423,362

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD

**Any other information the entity wishes to provide about the +securities to be quoted**

Part 4 - Issued capital following quotation

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Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
1AD : ORDINARY FULLY PAID	441,526,298
1ADOA : OPTION EXPIRING 29-MAY-2024	63,075,186

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
1ADAD : OPTION EXPIRING VARIOUS DATES VARIOUS PRICES	14,984,060