

13 July 2023

Company Announcements Office  
ASX Limited  
(via ASX Online)

**AdAlta Ltd (ASX:1AD and 1ADOA) (AdAlta)**

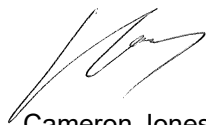
**Notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth)**

This notice is being given by AdAlta under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**) following the issue of 74,846,752 new fully paid ordinary shares (**Shares**) and 52,423,362 options over ordinary shares expiring 29 May 2024 each with an exercise price of \$0.03 (**Options**), as detailed in the two separate Appendix 2A's announced today.

As at the date of this notice:

- (a) AdAlta has complied with:
  - (1) the provisions of chapter 2M of the Act as they apply to AdAlta; and
  - (2) sections 674 and 674A of the Act; and
- (b) there is no information that is reasonable for investors and their professional advisers to expect to find in a disclosure document:
  - (1) that has been excluded from a continuous disclosure notice given to ASX Limited (**ASX**) in accordance with the ASX Listing Rules (and which has since not been given to ASX); and
  - (2) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
    - (A) the assets and liabilities, financial position and performance, profits and losses and prospects of AdAlta; or
    - (B) the rights and liabilities attaching to the Share or Options.

This announcement was authorised for release by Timothy Oldham, CEO and Managing Director of AdAlta.



Cameron Jones  
Company Secretary