

**Booktopia Group Limited ACN 612 421 388
("Company")**

**ASX Announcement
17 July 2023**

Letter to Shareholders, re: access for 16 August 2023 EGM

The letter being sent to shareholders today inviting them to attend the extraordinary general meeting to be held on Wednesday, 16 August 2023 commencing at 2.00pm (Sydney time) at Booktopia's office, at Level 6, 1A Homebush Bay Drive, Rhodes NSW 2138 is attached.

A draft of the Proxy Form referred to in that letter was provided to the ASX this morning along with the Notice of Meeting.

Authorised for lodgment by Booktopia Group Limited's Company Secretary

17 July 2023

Extraordinary General Meeting

Dear Shareholder

On behalf of the Board of Booktopia Group Limited (**Booktopia** or **Company**), I am pleased to invite you to attend an Extraordinary General Meeting (**EGM** or **Meeting**) of Booktopia to consider and, if in favour, pass the proposed resolutions that relate to the capital raising and partial conversion of the ASFG loan that was announced on the ASX Market Announcements Platform on 3 July 2023.

The EGM will be held in person on **Wednesday, 16 August 2023** commencing at **2.00pm** (Sydney time) at Booktopia's office, at Level 6, 1A Homebush Bay Drive, Rhodes NSW 2138.

Shareholders are encouraged to monitor Booktopia's website at <https://investors.booktopia.com.au/Investor-Centre/> and the ASX Market Announcements Platform for any important announcements from the Company in relation to this EGM.

Notice of Meeting and Proxy Form

The Notice of Meeting includes details on how to participate, vote and ask questions before and during the Meeting, and an Explanatory Memorandum on the formal business to be considered at the EGM. The Notice of Meeting has been released to the ASX Market Announcements Platform and is also available on our website at <https://investors.booktopia.com.au/Investor-Centre/>. You will also find on our website the Investor Presentation that was published to support this corporate action.

The Proxy Form is enclosed with this letter along with a reply paid envelope. I encourage you to read the Notice of Meeting (including the Explanatory Memorandum) and the Proxy Form and consider lodging a directed proxy in advance of the EGM by following the instructions on the Proxy Form.

Thank you for your continued support of Booktopia and I look forward to your attendance at the EGM.

Yours faithfully,



Peter George
Chairman