

20 July 2023

ASX Market Announcements  
ASX Limited  
Level 4, Exchange Centre  
20 Bridge Street  
Sydney NSW 2000

**ASX ANNOUNCEMENT**

**CLEANSING NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT AND ASIC CORPORATIONS (SHARE AND INTEREST PURCHASE PLANS) INSTRUMENT 2019/547**

Tivan Limited (ASX: TVN) (**Company**) wishes to confirm the issue on 19 July 2023 of 54,270,188 new fully paid ordinary shares in the Company (**New Placement Shares**) at an issue price of \$0.072 per New Placement Share to professional and sophisticated investors under the placement announced on 12 July 2023.

The Company hereby provides notification under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**) of the issue. The Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or section 708A of the Act. Through the release of this notice by the Company, a sale of the New Placement Shares will fall within the exemption in section 708A(5) of the Act and they will be able to be traded immediately.

The Company also hereby provides notification under the ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547 (**ASIC Instrument**). The Company is offering fully paid ordinary shares under a Share Purchase Plan (**SPP**) targeting to raise \$2.5 million (before costs). The SPP will be offered in accordance with the ASIC Instrument and a SPP booklet will be dispatched to eligible shareholders of the Company.

For the purposes of section 708A(6) of the Act and the ASIC Instrument, the Company gives notice that:

- (a) the Company issued the New Placement Shares, and will make offers to issue fully paid ordinary shares under the SPP, without disclosure to investors under Part 6D.2 of the Act;
- (b) this notice is being given under section 708A(5)(e) of the Act;
- (c) as at the date of this notice, the Company has complied with:
  - (i) the provisions of Chapter 2M of the Act as they apply to the Company; and
  - (ii) sections 674 and 674A of the Act; and
- (d) as at the date of this notice, there is no information that is 'excluded information' within the meaning of sections 708A(7) and 708A(8) of the Act that is required to be set out in this notice.

Yours sincerely

**Tony Bevan**  
**Company Secretary**

This announcement has been approved by the Board of the Company.



**tivan**  
a critical minerals company

asx announcement

**Inquiries:**

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