



Announcement Summary

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**Entity name**

CHRYSOS CORPORATION LIMITED

**Date of this announcement**

Friday July 21, 2023

**The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
New class - code to be confirmed	FY23 Employee Performance Rights	134,732	01/10/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

CHRYSOS CORPORATION LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

613131141

**1.3 ASX issuer code**

C79

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

21/7/2023



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**ASX +security code**

New class - code to be confirmed

**+Security description**

FY23 Employee Performance Rights

**+Security type**

Other

**ISIN code****Date the +securities the subject of this notification were issued**

1/10/2022

**Will all the +securities issued in this class rank equally in all respects from their issue date?** Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?** No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.****Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

The unquoted securities the subject of this Appendix 3G are performance rights that have been issued to the Company's non-KMP employees under the Company's Employee Equity Plan (the "Plan"). A copy of the Plan was announced to the ASX on 5 May 2022 - [https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02518697-2A1372374?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02518697-2A1372374?access_token=83ff96335c2d45a094df02a206a39ff4).

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Due to an administrative error, this Appendix 3G is being provided late and outside of the period defined in ASX Listing Rule 3.10.3A. Upon being made aware of this error, the Company has taken steps to immediately notify the ASX of the issue of these unquoted equity securities.



Issue details

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**Number of +securities**

134,732

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## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
C79 : ORDINARY FULLY PAID	64,235,181

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
C79AM : OPTION EXPIRING 30-MAR-2025 EX \$2.00	447,500
C79AN : OPTION EXPIRING 01-JUL-2025 EX \$2.00	300,000
C79AO : OPTION EXPIRING 16-DEC-2025 EX \$2.00	60,000
C79AP : OPTION EXPIRING 21-NOV-2026 EX \$4.50	345,000
C79AI : PERFORMANCE RIGHTS RESTRICTED	205,847
C79AK : OPTION EXPIRING 20-JAN-2024 EX \$0.20	3,054,878
C79AL : OPTION EXPIRING 14-FEB-2024 EX \$1.00	225,000
C79AC : ORDINARY FULLY PAID RESTRICTED	35,315,102
C79AH : OPTION EXPIRING 21-NOV-2026 RESTRICTED	205,000
C79AE : OPTION EXPIRING 14-FEB-2024 RESTRICTED	500,000
C79AF : OPTION EXPIRING 30-MAR-2025 RESTRICTED	450,000
C79AG : OPTION EXPIRING 01-JUL-2025 RESTRICTED	360,000
New class - code to be confirmed : FY23 Employee Performance Rights	134,732



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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