



24 July 2023

## Successful completion of Top-Up Placement

### Highlights

- Successful completion of the top-up placement raising approximately \$2.7 million, at \$0.16 per share, being the same price as the accelerated non-renounceable entitlement offer originally announced on 20 June 2023.

### Top-Up Placement

Intelligent Monitoring Group Limited (**IMG** or the **Company**) is pleased to announce that it has completed the top-up placement originally announced on 18 July 2023 (**Top-Up Placement**).

The Top-Up Placement raised approximately \$2.7 million at a price of \$0.16. Shares under the Top-Up Placement were issued to institutional and sophisticated investors and were issued using the Company's existing placement capacity under ASX Listing Rule 7.1A.

The shares under the Top-Up Placement were issued today, and are expected to commence trading on the ASX on a normal settlement basis on Wednesday, 26 July 2023. The shares to be issued under the Top-Up Placement will rank equally with existing shares of IMG.

**-ENDS-**

**Authorisation:** This announcement is authorised for release by the Board of Intelligent Monitoring Group Limited.

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### **About Intelligent Monitoring Group Limited**

Intelligent Monitoring Group Limited (ASX: IMB) helps provide monitored security and IOT solutions that ensure the safety and protection of Australian businesses, homes, and individuals 24 hours a day, 365 days a year.

The Company operates with the highest security accreditation from its two-significant monitoring centres.

#### **GROWTH STRATEGY**

The Australian security industry remains highly fragmented, with no clear market leader.

Given its stable revenue streams and fixed infrastructure cost model, the industry remains conducive to selective consolidation at attractive returns.

**INTELLIGENT MONITORING GROUP LIMITED**

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