



## Announcement Summary

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### Entity name

ACUSENSUS LIMITED.

### Applicable security for the reorganisation

ACE	ORDINARY FULLY PAID
ACEAC	OPTION EXPIRING 12-JAN-2026 EX \$2.30
ACEAG	OPTION EXPIRING 26-SEP-2031 EX \$2.76
ACEAH	OPTION EXPIRING VARIOUS DATES EX \$0.79
ACEAI	OPTION EXPIRING VARIOUS DATES EX \$1.58
ACEAJ	OPTION EXPIRING VARIOUS DATES EX \$2.37
ACEAF	OPTION EXPIRING 12-JAN-2028 EX \$5.00
ACEAA	OPTION EXPIRING 17-DEC-2023 EX \$2.30
ACEAE	OPTION EXPIRING 01-JUL-2027 EX \$2.76
ACEAD	OPTION EXPIRING 20-APR-2027 EX \$2.76

### Announcement Type

Update to previous announcement

### Date of this announcement

25/7/2023

### Reason for the Update

An Extraordinary General Meeting seeking shareholder approval for the share split was held on 25 July 2023. Shareholder approval was received at this meeting.

**Refer to below for full details of the announcement**





## Announcement Details

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### Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

ACUSENSUS LIMITED.

**1.2 Registered Number Type**

ACN

**Registration Number**

625231941

**1.3 ASX issuer code**

ACE

**1.4 The announcement is** Update/amendment to previous announcement**1.4a Reason for update to a previous announcement**

An Extraordinary General Meeting seeking shareholder approval for the share split was held on 25 July 2023. Shareholder approval was received at this meeting.

**1.4b Date of previous announcement(s) to this update**

23/6/2023

**1.5 Date of this announcement**

25/7/2023

**1.6 Securities affected by the consolidation or split**

<b>ASX +Security Code</b>	<b>ASX +Security Description</b>
ACE	ORDINARY FULLY PAID
ACEAC	OPTION EXPIRING 12-JAN-2026 EX \$2.30
ACEAG	OPTION EXPIRING 26-SEP-2031 EX \$2.76
ACEAH	OPTION EXPIRING VARIOUS DATES EX \$0.79
ACEAI	OPTION EXPIRING VARIOUS DATES EX \$1.58



ACEAJ	OPTION EXPIRING VARIOUS DATES EX \$2.37
ACEAF	OPTION EXPIRING 12-JAN-2028 EX \$5.00
ACEAA	OPTION EXPIRING 17-DEC-2023 EX \$2.30
ACEAE	OPTION EXPIRING 01-JUL-2027 EX \$2.76
ACEAD	OPTION EXPIRING 20-APR-2027 EX \$2.76

## Part 2 - Approvals

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### 2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

### 2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	25/7/2023	<input checked="" type="checkbox"/> Actual	Yes

### Comments

Shareholder approval for the share split was received at the Extraordinary General Meeting held on 25 July 2023.

## Part 3 - Consolidation or split timetable and details

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### 3.1 +Record date

28/7/2023

### 3.2 Date of +security holder meeting

25/7/2023

### 3.2a Effective date of consolidation or split

25/7/2023



**3.3 Last day for trading in the pre consolidation or split +securities**

26/7/2023

**3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.**

27/7/2023

**3.5 Record date**

28/7/2023

**3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.**

31/7/2023

**3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)**

4/8/2023

**3.8 Trading starts on a normal T+2 basis**

7/8/2023

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

9/8/2023

Part 4 - Event type and details

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**4.1 The event is**

☑ +Security split

**4.1b Split ratio: the +securities will be split on the basis that every**

1

**(pre-split) +security (/ies) will be divided into**

5

**(post-split) +securities.**

**4.2 Scrip fraction rounding**

Fractions rounded down to the nearest whole number or fractions disregarded

Part 5 - +Securities on issue before and after consolidation or split

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**5.1 +Securities on issue before and after the consolidation or split**

**ASX +Security Code**

ACE

**ASX +Security Description**

ORDINARY FULLY PAID



<b>Quoted/unquoted</b> ☑ Quoted	<b>Number on issue pre consolidation or split</b> 25,229,995	<b>Number on issue post consolidation or split</b> 126,149,975	<b>Estimate/Actual</b> ☑ Actual
<b>ASX +Security Code</b> ACEAC	<b>ASX +Security Description</b> OPTION EXPIRING 12-JAN-2026 EX \$2.30		
<b>Quoted/unquoted</b> ☑ Unquoted	<b>Number on issue pre consolidation or split</b> 250,000	<b>Number on issue post consolidation or split</b> 1,250,000	<b>Estimate/Actual</b> ☑ Actual
<b>ASX +Security Code</b> ACEAG	<b>ASX +Security Description</b> OPTION EXPIRING 26-SEP-2031 EX \$2.76		
<b>Quoted/unquoted</b> ☑ Unquoted	<b>Number on issue pre consolidation or split</b> 96,649	<b>Number on issue post consolidation or split</b> 483,245	<b>Estimate/Actual</b> ☑ Actual
<b>ASX +Security Code</b> ACEAH	<b>ASX +Security Description</b> OPTION EXPIRING VARIOUS DATES EX \$0.79		
<b>Quoted/unquoted</b> ☑ Unquoted	<b>Number on issue pre consolidation or split</b> 100,000	<b>Number on issue post consolidation or split</b> 500,000	<b>Estimate/Actual</b> ☑ Actual
<b>ASX +Security Code</b> ACEAI	<b>ASX +Security Description</b> OPTION EXPIRING VARIOUS DATES EX \$1.58		
<b>Quoted/unquoted</b> ☑ Unquoted	<b>Number on issue pre consolidation or split</b> 100,000	<b>Number on issue post consolidation or split</b> 500,000	<b>Estimate/Actual</b> ☑ Actual
<b>ASX +Security Code</b> ACEAJ	<b>ASX +Security Description</b> OPTION EXPIRING VARIOUS DATES EX \$2.37		
<b>Quoted/unquoted</b> ☑ Unquoted	<b>Number on issue pre consolidation or split</b> 100,000	<b>Number on issue post consolidation or split</b> 500,000	<b>Estimate/Actual</b> ☑ Actual
<b>ASX +Security Code</b> ACEAF	<b>ASX +Security Description</b> OPTION EXPIRING 12-JAN-2028 EX \$5.00		
<b>Quoted/unquoted</b> ☑ Unquoted	<b>Number on issue pre consolidation or split</b> 50,000	<b>Number on issue post consolidation or split</b> 250,000	<b>Estimate/Actual</b> ☑ Actual
<b>ASX +Security Code</b> ACEAA	<b>ASX +Security Description</b> OPTION EXPIRING 17-DEC-2023 EX \$2.30		
<b>Quoted/unquoted</b> ☑ Unquoted	<b>Number on issue pre consolidation or split</b> 50,000	<b>Number on issue post consolidation or split</b> 250,000	<b>Estimate/Actual</b> ☑ Actual



<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
ACEAE	OPTION EXPIRING 01-JUL-2027 EX \$2.76		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
<input checked="" type="checkbox"/> Unquoted	410,815	2,054,075	<input checked="" type="checkbox"/> Actual
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
ACEAD	OPTION EXPIRING 20-APR-2027 EX \$2.76		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
<input checked="" type="checkbox"/> Unquoted	324,323	1,621,615	<input checked="" type="checkbox"/> Actual

**5.2 Exercise price of options**

<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
ACEAC	OPTION EXPIRING 12-JAN-2026 EX \$2.30	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
<input checked="" type="checkbox"/> Unquoted	2.30000000	0.46000000
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
ACEAG	OPTION EXPIRING 26-SEP-2031 EX \$2.76	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
<input checked="" type="checkbox"/> Unquoted	2.76000000	0.55200000
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
ACEAH	OPTION EXPIRING VARIOUS DATES EX \$0.79	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
<input checked="" type="checkbox"/> Unquoted	0.79000000	0.15800000
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
ACEAI	OPTION EXPIRING VARIOUS DATES EX \$1.58	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
<input checked="" type="checkbox"/> Unquoted	1.58000000	0.31600000
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
ACEAJ	OPTION EXPIRING VARIOUS DATES EX \$2.37	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
<input checked="" type="checkbox"/> Unquoted	2.37000000	0.47400000



<b>ASX +Security Code</b> ACEAF	<b>ASX +Security Description</b> OPTION EXPIRING 12-JAN-2028 EX \$5.00	
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Unquoted	<b>Exercise price pre consolidation or split</b> 5.00000000	<b>Exercise price post consolidation or split</b> 1.00000000
<b>ASX +Security Code</b> ACEAA	<b>ASX +Security Description</b> OPTION EXPIRING 17-DEC-2023 EX \$2.30	
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Unquoted	<b>Exercise price pre consolidation or split</b> 2.30000000	<b>Exercise price post consolidation or split</b> 0.46000000
<b>ASX +Security Code</b> ACEAE	<b>ASX +Security Description</b> OPTION EXPIRING 01-JUL-2027 EX \$2.76	
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Unquoted	<b>Exercise price pre consolidation or split</b> 2.76000000	<b>Exercise price post consolidation or split</b> 0.55200000
<b>ASX +Security Code</b> ACEAD	<b>ASX +Security Description</b> OPTION EXPIRING 20-APR-2027 EX \$2.76	
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Unquoted	<b>Exercise price pre consolidation or split</b> 2.76000000	<b>Exercise price post consolidation or split</b> 0.55200000

## Part 6 - Further information

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### 6.1 Further information relating to the consolidation or split

### 6.2 Additional information for inclusion in the Announcement Summary