



Announcement Summary

Entity name
SPLITIT PAYMENTS LTD

Announcement Type
New announcement

Date of this announcement
Wednesday July 26, 2023

The +securities to be quoted are:
☒ Other

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
SPT	ORDINARY FULLY PAID	6,000,000	26/07/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SPLITIT PAYMENTS LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ARBN

Registration number

629557982

1.3 ASX issuer code

SPT

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

26/7/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ Other

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

☒ No

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The securities were agreed to be issued on 26 July 2023.

2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

☒ Not applicable - the entity has arrangements in place with the holder that ensure the securities cannot be on-sold within 12 months in a manner that would breach section 707(3) or 1012C(6)



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class

ASX +security code and description

SPT : ORDINARY FULLY PAID

Issue date

26/7/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

Issue details

Number of +securities to be quoted

6,000,000

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Release and settlement of claims relating to a customer dispute. See Announcement dated 26 July 2023 for further details.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

480,000.000000

Any other information the entity wishes to provide about the +securities to be quoted

The estimated value of the shares is based on an assumed share price of AUD\$0.08.

The purpose(s) for which the entity is issuing the securities

Other

Please provide additional details

Release and settlement of claims relating to a customer dispute. See Announcement dated 26 July 2023 for further details.



**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
SPT : ORDINARY FULLY PAID	542,818,811
SPTO : OPTION EXPIRING 05-APR-2025	32,213,229

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SPTAAD : OPTION EXPIRING 05-APR-2025 EX \$0.20	30,177,515
SPTAM : PERFORMANCE RIGHTS	55,197,256
SPTAAH : OPTION EXPIRING 27-APR-2028 EX \$0.17	181,818
SPTAJ : OPTION EXPIRING 26-JAN-2025 EX 82C	150,000
SPTAK : OPTION EXPIRING 18-MAY-2025 EX 46.6C	2,200,000
SPTAAC : OPTION EXPIRING 18-JUL-2027 EX \$0.21	1,000,000
SPTAI : OPTION EXPIRING 31-MAY-2025 EX 50C	2,355,000
SPTAF : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	5,300,320
SPTAO : OPTION EXPIRING 03-AUG-2025 EX \$1.08	200,000
SPTAQ : OPTION EXPIRING 03-NOV-2025 EX \$1.61	100,000
SPTAS : OPTION EXPIRING 04-JAN-2026 EX \$1.44	100,000
SPTAY : OPTION EXPIRING 20-JAN-2027 EX \$0.31	181,818



SPTAZ : OPTION EXPIRING 08-FEB-2027 EX \$0.28	90,909
SPTAX : OPTION EXPIRING 13-APR-2024 EX \$0.50	600,000
SPTAAA : OPTION EXPIRING 21-JAN-2027 EX \$0.31	90,909
SPTAAB : OPTION EXPIRING 14-FEB-2027 EX \$0.249	2,355,000
SPTAU : OPTION EXPIRING 11-MAY-2026 EX \$1.41	140,844
SPTAV : OPTION EXPIRING 27-APR-2026 EX \$1.15	2,000,000
SPTAW : OPTION EXPIRING 11-MAY-2026 EX \$1.42	70,422
SPTAT : WARRANTS	8,666,668
SPTAAE : OPTION EXPIRING 20-JAN-2028 EX \$0.18	181,818
SPTAAF : OPTION EXPIRING 08-FEB-2028 EX \$0.19	90,909
SPTAAG : OPTION EXPIRING 21-Jan-2028 EX \$0.18	90,909



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

☒ Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

6,000,000

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

☒ No