



Announcement Summary

Entity name

ALTHEA GROUP HOLDINGS LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday July 26, 2023

The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
AGH	ORDINARY FULLY PAID	5,853,571	20/07/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ALTHEA GROUP HOLDINGS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

78626966943

1.3 ASX issuer code

AGH

1.4 The announcement is

New announcement

1.5 Date of this announcement

26/7/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +securities to be quoted are:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into additional +securities in an existing class

**FROM (Existing Class)
ASX +security code and description**

No security currently exists

**FROM (Existing Class)
+Security description**

Ordinary Shares

**TO (Existing Class)
ASX +security code and description**

AGH : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

5,853,571

The first date the options were exercised or other +convertible securities were converted

20/7/2023

The last date the options were exercised or other +convertible securities were converted

20/7/2023

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

No

Issue date

20/7/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

5,853,571

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Shares issued pursuant to the issue of a conversion notice by the convertible note holder as detailed in announcement 3 February 2023

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.037842

Any other information the entity wishes to provide about the +securities to be quoted

This reduces the capped maximum number of shares available to the convertible note holder from 35,962,561 to 30,108,990

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
AGH : ORDINARY FULLY PAID	387,142,157

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AGHAD : OPTION EXPIRING 21-SEP-2022 RESTRICTED	2,675,000
AGHAE : PERFORMANCE RIGHTS	392,793