

28 July 2023



Completion of Placement

92 Energy Limited (ASX: 92E) (“**92E**” or the “**Company**”) confirms that it has completed the institutional component of the placement that was previously announced on 20th July 2023 (**Institutional Placement**), via the issue of 1,383,333 new fully paid ordinary shares in the Company (“**Shares**”) at \$0.30 per Share to raise approximately A\$415,000. The balance of the capital raising is in relation to participation in the Institutional Placement by certain directors of the Company to raise approximately A\$85,000, which is subject to shareholder approval.

Please refer to the accompanying Appendix 2A which contains further details.

Notice pursuant to Section 708A(5)(e) of the Corporations Act 2001

The Company gives notice pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) (“**Corporations Act**”) that:

1. the Company issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
2. the Company is providing this notice under section 708A(5)(e) of the Corporations Act;
3. as at the date of this notice, the Company has complied with:
 - a. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b. sections 674 and 674A of the Corporations Act; and
4. as at the date of this notice, there is no "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed by the Company.

This announcement is authorised for release by the Board of 92 Energy Limited.

ENDS

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ABOUT 92E

92 Energy Limited (ASX:92E, OTCX: NTELF) is an Australian, ASX listed, uranium exploration company targeting high-grade unconformity associated uranium in the Athabasca Basin, Saskatchewan, Canada. On the fourth hole of its inaugural exploration drilling program, 92 Energy made a uranium discovery at its Gemini Project, known as the Gemini Uranium Discovery or GMZ. The Gemini Uranium Discovery is a near surface basement hosted uranium discovery.

The Company owns a 100% interest in its 52 mineral claims in the world-class Athabasca Basin. These 5 claims make up the Company’s seven projects, being Gemini, Tower, Clover, Powerline Creek, Cypress River, Wares and Wormboiler.

www.92energy.com