



Announcement Summary

Entity name

AD1 HOLDINGS LIMITED

Announcement Type

New announcement

Date of this announcement

Monday July 31, 2023

Details of +securities that have ceased

| ASX +security code | Security description | Number of +securities that have ceased | The +securities have ceased due to | Date of cessation |
|---------------------------|------------------------------------|---|---|--------------------------|
| AD1AI | OPTION EXPIRING 22-JUL-2024 EX 10C | 666,668 | Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied | 30/06/2023 |

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

AD1 HOLDINGS LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

29123129162

1.3 ASX issuer code

AD1

1.4 The announcement is

New announcement

1.5 Date of this announcement

31/7/2023



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

AD1AI : OPTION EXPIRING 22-JUL-2024 EX 10C

Unquoted +equity securities that have ceased

Number of securities that have ceased

666,668

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

30/6/2023

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| AD1 : ORDINARY FULLY PAID | 822,568,934 |

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| AD1AE : OPTION EXPIRING 15-JUN-2024 EX 2C | 175,000 |
| AD1AF : OPTION EXPIRING 14-JUN-2025 EX 2C | 175,000 |
| AD1AL : OPTION EXPIRING 23-DEC-2025 EX \$0.10 | 75,000,000 |
| AD1AM : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 145,000,000 |
| AD1AI : OPTION EXPIRING 22-JUL-2024 EX 10C | 0 |
| AD1AH : OPTION EXPIRING 22-JUL-2024 EX 7.5C | 666,666 |
| AD1AG : OPTION EXPIRING 22-JUL-2024 EX 5C | 666,666 |
| AD1AD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 9,527,776 |
| AD1AP : WARRANTS | 83,333,333 |

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.