

Appendix 1A

Application for Admission to the ASX Official List (ASX Listing)

Name of entity¹

Abacus Storage Operations Limited (**ASOL**)
 Abacus Storage Funds Management Limited in its capacity as responsible entity of Abacus Storage Property Trust (**ASPT**)
 (ASOL and ASPT, together, being **Abacus Storage King** or **ASK**)

ABN/ARBN

Abacus Storage Operations Limited (ABN 37 112 457 075)
 Abacus Storage Funds Management Limited (ABN 41 109 324 834)
 Abacus Storage Property Trust (ARSN 111 629 559)

Date of this form

19 June 2023 (as updated on 28 July 2023)

We (the entity named above) apply for admission to the ⁺official list of ASX Limited (ASX) as an ASX Listing and for ⁺quotation of the following ⁺securities (or such other number of ⁺securities as we may notify to ASX prior to the commencement of ⁺quotation):

	<i>Number</i>	<i>+Class (quoted only)</i>
Estimated maximum number and +class of +securities to be quoted on ASX at the commencement of quotation on ASX	<p>The total number of Abacus Storage King Securities¹ that are on issue as at the date of the Transaction Booklet is 893,657,633 (consisting of fully paid ordinary shares in ASOL and fully paid ordinary units in ASPT as part of Abacus Property Group²).</p> <p>This number is expected to remain unchanged on the Listing Date³. Please see Section 12.5 (“Securityholder Structure”) (page 193) of the Transaction Booklet at Tab 3 for further details.</p> <p>Further Abacus Storage King Securities will be issued under the Offer and the ASK Stake Acquisition.⁴ There will be 1,314,102,962 Abacus Storage King Securities on issue at Completion of the Proposal.⁵</p>	Fully paid ordinary stapled securities in ASK, each comprising a fully paid ordinary share in ASOL and a fully paid ordinary unit in ASPT.

By giving this form to ASX, we agree to the matters set out in Appendix 1A of the ASX Listing Rules.

Notes:

- 1. If the entity seeking admission is a trust, the application should be in the form “[Name of responsible entity of trust] in its capacity as responsible entity of [Name of trust]”.*
- 2. An entity seeking admission to the official list as an ASX Listing must also provide to ASX the information and documents referred to in the Information Form and Checklist (ASX Listing) published on the ASX website.*

¹ As defined in the Transaction Booklet dated 19 June 2023 included with this listing application (**Transaction Booklet**).

² Prior to the De-stapling (as defined in the Transaction Booklet) Abacus Property Group means the stapled group comprising Abacus Group Holdings Limited (ABN 31 080 604 619), Abacus Trust (ARSN 096 572 128), Abacus Group Projects Limited (ABN 11 104 066 104), Abacus Income Trust (ARSN 104 934 287), Abacus Storage Operations Limited (ABN 37 112 457 075) and Abacus Storage Property Trust (ARSN 111 629 559) and their respective controlled entities

³ As defined in the Transaction Booklet. This is expected to be 1 August 2023.

⁴ As defined in the Transaction Booklet.

⁵ As defined in the Transaction Booklet. This is expected to be on 4 August 2023.