



1 August 2023

Completion of ADT acquisition and entry into Syber Sense agreement

ASX: IMB

Completion of ADT acquisition

On 13 June 2023, Intelligent Monitoring Group Limited (**IMG** or the **Company**) announced it had entered into an agreement to acquire the "ADT" business in Australia and New Zealand (**Transaction**). As also announced to ASX, IMG is part-funding the purchase price for the Transaction through a new, 3-year \$80m debt facility (**Debt Facility**).

IMG is pleased to advise that completion of the Transaction and financial close under the Debt Facility occurred today.

Managing Director Dennison Hambling commented: "*The completion of the ADT Australia and ADT New Zealand acquisitions, combined with a strong, reset balance sheet is a major moment in IMG's history, and a further step change in the scale and reach of the business. With a larger platform and stronger financial base, we look forward to now getting to work and leading the market with the introduction of increasingly enhanced monitoring services and more financially accessible products to both IMG and ADT's existing and future customer bases*".

IMG Sign with Syber Sense & SecureNet

As foreshadowed in the equity raising investor presentation lodged with ASX on 20 June 2023, IMG has today signed a Supply & Services Agreement with Syber Sense & SecureNet both based in the US, as it seeks to explore the growing consumer DIY monitorable IoT products market in Australia. The agreement sees IMG gaining access to a highly successful US-sold product that connects to our existing monitoring platforms for in-home monitoring of security and safety IoT devices. This agreement adds another product offering to the already formidable ADT security and safety offering currently supported by Alarm.com and its aligned partners.

-ENDS-

Authorisation: This announcement is authorised for release by the Board of Intelligent Monitoring Group Limited.

Contact details: For further information, please contact:

Company Enquiries:

Dennison Hambling
Managing Director
Intelligent Monitoring Group Limited
dhambling@theimg.com.au

Investor Relations, Media & PR:

Rod North
Managing Director
Bourse Communications Pty Ltd
+61 408 670 706
Email: rod@boursecommunications.com.au

INTELLIGENT MONITORING GROUP LIMITED

ABN 36 060 774 227

Suite 2, 1 Tully Road, East Perth WA 6004

Website: www.theimg.com.au

ASX RELEASE