



Announcement Summary

Entity name

TMK ENERGY LIMITED

Date of this announcement

Friday August 04, 2023

The +securities the subject of this notification are:☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
TMKAD	OPTION EXPIRING 30-APR-2026 EX \$0.025	61,000,000	04/08/2023
New class - code to be confirmed	Class D Performance Rights	20,533,333	04/08/2023
New class - code to be confirmed	Class E Performance Rights	17,966,667	04/08/2023
New class - code to be confirmed	Class F Performance Rights	12,833,333	04/08/2023
New class - code to be confirmed	Class G Performance Rights	12,833,333	04/08/2023
New class - code to be confirmed	Class H Performance Rights	12,833,334	04/08/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TMK ENERGY LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

127735442

1.3 ASX issuer code

TMK

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

4/8/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ has an existing ASX security code ("existing class")

☒ does not have an existing ASX security code ("new class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

TMKAD : OPTION EXPIRING 30-APR-2026 EX \$0.025

Date the +securities the subject of this notification were issued

4/8/2023

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Brendan Stats	Brendan Stats	25,000,000
Dougal Ferguson	Shenton James Pty Ltd	20,000,000

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02475142-6A1072050?access_token=8.3ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

61,000,000



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code**+Security description****+Security type****ISIN code****Date the +securities the subject of this notification were issued****Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.****Name of KMP****Name of registered holder****Number of +securities****Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.****Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms****Any other information the entity wishes to provide about the +securities the subject of this notification**



Issue details

Number of +securities

20,533,333

ASX +security code

New class - code to be confirmed

+Security description

Class E Performance Rights

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

4/8/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Brendan Stats	Brendan Stats	5,250,000
Dougal Ferguson	Shenton James Pty Ltd	4,200,000

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02475142-6A1072050?access_token=83ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

17,966,667

ASX +security code

New class - code to be confirmed

+Security description

Class F Performance Rights

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

4/8/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Brendan Stats	Brendan Stats	3,750,000
Dougal Ferguson	Shenton James Pty Ltd	3,000,000

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02475142-6A1072050?access_token=8.3ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

12,833,333

ASX +security code

New class - code to be confirmed

+Security description

Class G Performance Rights

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

4/8/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Brendan Stats	Brendan Stats	3,750,000
Dougal Ferguson	Dougal Ferguson	3,000,000

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02475142-6A1072050?access_token=83ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

12,833,333

ASX +security code

New class - code to be confirmed

+Security description

Class H Performance Rights

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

4/8/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Brendan Stats	Brendan Stats	3,750,000
Dougal Ferguson	Shenton James Pty Ltd	3,000,000

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02475142-6A1072050?access_token=8.3ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities
12,833,334



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
TMK : ORDINARY FULLY PAID	5,030,579,300
TMKOB : OPTION EXPIRING 30-APR-2026	262,052,867

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TMKAD : OPTION EXPIRING 30-APR-2026 EX \$0.025	86,000,000
TMKAO : OPTION EXPIRING 11-FEB-2025 EX \$0.008	75,000,000
TMKAP : PERFORMANCE RIGHTS CLASS A	16,875,000
TMKAQ : PERFORMANCE RIGHTS CLASS B	16,875,000
TMKAR : PERFORMANCE RIGHTS CLASS C	11,250,000
New class - code to be confirmed : Class D Performance Rights	20,533,333
New class - code to be confirmed : Class E Performance Rights	17,966,667
New class - code to be confirmed : Class F Performance Rights	12,833,333
New class - code to be confirmed : Class G Performance Rights	12,833,333
New class - code to be confirmed : Class H Performance Rights	12,833,334



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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