



Part 1 - Entity and announcement details

1.1 Name of +Entity

5E ADVANCED MATERIALS INC.

1.2 Registered Number Type

ARBN

Registration Number

655137170

1.3 ASX issuer code

5EA

1.4 The announcement is

New announcement

1.5 Date of this announcement

7/8/2023





Part 2 - Details of CDIs and other securities on issue

2.1 Statement for month and year

July-2023

2.2a Number and class of all ASX-quoted CDIs on issue

ASX +Security Code and Description		CDI Ratio
5EA : CHESS DEPOSITARY INTERESTS 10:1		10:1
Total number of CDIs quoted on ASX at end of statement month (A)	Total number of CDIs quoted on ASX at end of previous month (B)	Net Difference (A-B)
301,037,880	301,037,880	0

If the total number of CDIs quoted on ASX at the end of the statement month (A), is greater than the total number of CDIs for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A (C), the entity hereby applies for +quotation of the difference (A - C) and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

2.2b Number and class of all issued securities not represented by CDIs quoted on ASX

ASX +Security Code and Description		
5EAAR : CONVERTIBLE NOTES		
Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
60,000	60,000	0

ASX +Security Code and Description		
5EAAW : OPTION EXPIRING 24-APR-2033 EX USD 7.73		
Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
400,000	400,000	0

ASX +Security Code and Description		
5EAAL : OPTION EXPIRING 01-JUN-2025 EX USD\$14.62		
Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
1,440,000	1,440,000	0

ASX +Security Code and Description		
5EAAN : OPTION EXPIRING 01-OCT-2025 EX USD\$16.45		
Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
233,333	233,333	0

**ASX +Security Code and Description**

5EAAK : OPTION EXPIRING 07-APR-2025 EX USD\$18.27

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
100,000	100,000	0

ASX +Security Code and Description

5EAAG : OPTION EXPIRING 31-DEC-2023 EX USD\$8.04

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
120,000	120,000	0

ASX +Security Code and Description

5EAAH : OPTION EXPIRING 30-JUL-2024 EX USD\$3.65

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
750,000	750,000	0

ASX +Security Code and Description

5EAAI : OPTION EXPIRING 30-JUN-2024 EX USD\$9.87

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
59,000	59,000	0

ASX +Security Code and Description

5EAAJ : OPTION EXPIRING 06-JUL-2024 EX USD\$6.58

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
910,000	910,000	0

ASX +Security Code and Description

5EAAU : OPTION EXPIRING 16-AUG-2027 EX USD 25.62

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
275,000	275,000	0

ASX +Security Code and Description

5EAAT : PERFORMANCE SHARE UNITS

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
139,184	165,574	-26,390

**Reason for change:**

Forfeiture of PSUs

ASX +Security Code and Description

5EAAS : RESTRICTED SHARE UNITS

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
148,248	158,245	-9,997

Reason for change:

Forfeiture of RSUs

ASX +Security Code and Description

5EAAV : DIRECTOR SHARE UNITS

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
11,103	156,895	-145,792

Reason for change:

Reclassified into RSUs

ASX +Security Code and Description

5EAAO : COMMON STOCK

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
14,017,918	14,112,671	-94,753

Reason for change:

Activity previously reported on Appendix 3G, plus net transfer between CDIs and Common Shares.

ASX +Security Code and Description

5EAAP : 10:1 CDI EQUIVALENT TO 5EAAO

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
140,179,180	140,808,820	-629,640

Reason for change:

Net transfer between CDIs and Common Shares.