



7 August 2023

Clarification of Syber Sense Agreement

IMG Sign with Syber Sense & SecureNet

On 1 August 2023, Intelligent Monitoring Group Limited ASX:IMB ("IMG" or the "Company") announced the completion of its acquisition of ADT in Australia and New Zealand (the "Announcement"). In conjunction with the Announcement, the Company also advised that it had entered into a Supply and Services Agreement (the "Agreement") with Syber Sense and SecureNet. ASX has sought clarification of the Agreement.

In announcing the proposed acquisition of ADT, and the release of an investor presentation to ASX on 20 June 2023, the Company had signalled an intention to change ADT's mix of security product offering to include a DIY monitorable product range. That shift would reduce the high capex required under its existing strategy, and provide a more flexible alternative to the traditional security hardware offering in Australia. The purpose of the Announcement was to confirm the Company's commitment to the approach, and as quoted by MD Dennison Hambling in the Announcement "*we look forward to now getting to work and leading the market with the introduction of increasingly enhanced monitoring services and more financially accessible products to both IMG and ADT's existing and future customer bases*".

The parties to the Agreement are SecureNet Technologies LLC (a Delaware limited liability company), Syber Sense Corp (a Delaware corporation) and IMG. The purpose of the Agreement is to procure access to the SecureNet and Syber Sense product range and technology for IMG for resale through its own business units and IMG/ADT dealers. The Agreement does not impose any obligation of exclusivity on either party, nor are there any binding purchase quantities. Nonetheless, the Agreement constitutes a mutual commitment for the parties to work together to bring a range of DIY products to the Australian market for the benefit of the Company's customers. The Agreement will not have a material impact on the Company's earnings or operations. It runs for an initial term of two years, and automatically renews for successive two year terms, unless terminated by either party in accordance with the Agreement.

Neil Green
Company Secretary

-ENDS-

Authorisation: This announcement is authorised for release by the Board of Intelligent Monitoring Group Limited.

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