



Announcement Summary

Entity name

TAMBORAN RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Monday August 07, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
TBN	ORDINARY FULLY PAID	5,027,430	09/08/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

TAMBORAN RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

28135299062

### 1.3 ASX issuer code

TBN

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

7/8/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
26-Jul-2023 15:03	Update - Update - Proposed issue of securities - TBN	An offer of +securities under a +securities purchase plan

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

1

**ASX +security code and description**

TBN : ORDINARY FULLY PAID

**Issue date**

9/8/2023

Issue details

**Number of +securities to be quoted**

5,027,430

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 0.18000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Please refer to the Tamboran Resources Limited announcement dated 27 June 2023 titled Tamboran Completes Capital Raise.

**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
TBN : ORDINARY FULLY PAID	1,710,033,685

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
TBNAJ : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	41,250,000
TBNAE : OPTION EXPIRING 26-MAY-2026 EX \$0.32	10,734,584
TBNAI : OPTION EXPIRING 26-MAY-2026 EX \$0.2367	7,416,667