

16 August 2023

ASX Announcement (ALO)

Notice of Second Court Hearing to approve the Scheme

Alloggio Group Limited (**ASX:ALO** or **Alloggio**) refers to the proposed acquisition of 100% of ALO by ALO Bidco Pty Ltd, Next Capital Pty Limited's nominee, by way of a scheme of arrangement (**Scheme**).

At 10:15 am (AEST) (Sydney, Melbourne) on Monday, 28 August 2023 in the Federal Court of Australia (NSW Registry) (**Federal Court**) at Law Courts Building, 184 Phillip Street, Queens Square, Sydney, the Federal Court will hear an application by Alloggio seeking the approval of the Scheme (**Second Court Hearing**), as proposed by the scheme resolution passed at the Scheme meetings of Alloggio Shareholders held on 15 August 2023.

Alloggio Shareholders have the right to appear and be heard at the Second Court Hearing and may oppose the approval of the Scheme at the Second Court Hearing.

If you wish to oppose approval of the Scheme by the Court at the Second Court Hearing, you must file with the Court, and serve on Alloggio, a notice of appearance in the prescribed form, together with any affidavit on which you wish to rely at the hearing. The notice of appearance and affidavit must be served on Alloggio at its address for service at least 1 day before the Second Court Hearing. The address for service of Alloggio is Travis Partners Law, Suite 9C, Level 3, 1 Honeysuckle Drive, Newcastle NSW 2300.

ENDS

This announcement has been approved by the Board of Alloggio Group Limited.

Further enquiries

If you have any questions in relation to the Scheme, please contact the Alloggio Shareholder Information Line on 1300 441 599 (within Australia) or +61 2 9068 1327 (outside Australia), Monday to Friday (excluding public or bank holidays in Sydney, Australia) between 9.00am and 5.00pm AEST (Sydney, Melbourne).

Michael Potts - Company Secretary
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