

Section 708A Cleansing Statement

This notice is given by Propel Funeral Partners Limited (ACN 616 909 310) (**Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

The Company hereby confirms that:

- (a) today, the Company issued 222,878 fully paid ordinary shares (**Shares**) at an issue price of \$4.17 per share to Harbour City Funeral Home (NZCN 439590) in connection with the acquisition of the businesses trading as, among other things, 'Harbour City Funeral Home';
- (b) the Shares were issued without disclosure under Part 6D.2 of the Corporations Act;
- (c) the Company is providing this notice under paragraph 5(e) of section 708A of the Corporations Act; and
- (d) as at the date of this notice, the Company, as a disclosing entity under the Corporations Act, has complied with:
 - a. the provisions of Chapter 2M of the Corporations Act as they apply to the Company;
 - b. section 674 of the Corporations Act as it applies to the Company; and
 - c. as at the date of this announcement, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

18 August 2023

- END -