



Announcement Summary

Entity name

BOOKTOPIA GROUP LIMITED

Announcement Type

New announcement

Date of this announcement

Monday August 21, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
BKG	ORDINARY FULLY PAID	77,109,869	18/08/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BOOKTOPIA GROUP LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

612421388

1.3 ASX issuer code

BKG

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

21/8/2023

Part 2 - Type of Issue

2.1 The +securities to be quoted are:☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
10-Jul-2023 17:10	New - Proposed issue of securities - BKG	<div>A placement or other type of issue</div>

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

31,888,267 unquoted options with an exercise price of \$0.23 per option expiring two years from the date of issue under Tranche 2 of the Placement.
3,333,333 unquoted options with an exercise price of \$0.23 per option expiring two years from the date of issue to Tony Nash Enterprises Pty Ltd as trustee for the A L Nash Family Trust. 3,333,333 unquoted options with an exercise price of \$0.23 per option expiring two years from the date of issue to Roxygal Pty Ltd as trustee for the Benten trust.



Placement Details

ASX +security code and description

BKG : ORDINARY FULLY PAID

Issue date

18/8/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

77,109,869

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

63,776,535 shares are being issued for cash at \$0.12 per share. 13,333,334 shares are being issued in satisfaction of \$1.6 million of the \$5 million owing by BKG to AFSG Asset Management Pty Ltd.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.120000

Any other information the entity wishes to provide about the +securities to be quoted

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
BKG : ORDINARY FULLY PAID	228,205,098

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BKGAB : OPTION EXPIRING 07-JUL-2025 EX \$0.23	6,867,965
BKGAA : PERFORMANCE RIGHTS	1,951,418