

# **Announcement Summary**

# **Entity name**

**BOOKTOPIA GROUP LIMITED** 

### Date of this announcement

Monday August 21, 2023

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unquoted BKG options exercisable at \$0.23 expiring 2 years from the date of issue	38,554,933	20/08/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

# 1.1 Name of entity

**BOOKTOPIA GROUP LIMITED** 

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

# 1.2 Registered number type

Registration number

ACN

612421388

### 1.3 ASX issuer code

**BKG** 

## 1.4 The announcement is

☑ New announcement

### 1.5 Date of this announcement

21/8/2023



### Part 2 - Issue details

# 2.1 The +securities the subject of this notification are:

Other

## Please specify

Please refer to Appendix 3Bs dated 3 and 10 July 2023

# 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

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ASX +security code +Security description

New class - code to be confirmed Unquoted BKG options exercisable at \$0.23 expiring 2 years from the date of issue

+Security type ISIN code

**Options** 

Date the +securities the subject of this notification were issued

20/8/2023

Will all the +securities issued in this class rank equally in all respects from their issue date? ❤ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☑ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

**Options Details** 

+Security currency Exercise price Expiry date
AUD - Australian Dollar AUD 0.23000000 21/8/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

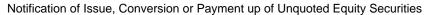
Other

Description

Unquoted BKG options exercisable at \$0.23 expiring 2 years from the date of issue

Any other information the entity wishes to provide about the +securities the subject of this notification

No





Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Not Applicable		
NOT Applicable		

Issue details

## Number of +securities

38,554,933

Were the +securities issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

Nil

## Purpose of the issue

To raise additional working capital



### Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

# 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description

Total number of +securities on issue

BKG: ORDINARY FULLY PAID 151,095,229

### 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BKGAB : OPTION EXPIRING 07-JUL-2025 EX \$0.23	6,867,965
BKGAA : PERFORMANCE RIGHTS	1,951,418
New class - code to be confirmed : Unquoted BKG options exercisable at \$0.23 expiring 2 years from the date of issue	38,554,933



## Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? ⊗ No

**5.2a** Date of meeting or proposed meeting to approve the issue under listing rule **7.1** 16/8/2023