



Announcement Summary

Entity name

COSOL LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday August 23, 2023

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
COSAB	OPTION EXPIRING 15-OCT-2023 EX 41.5C	74,625	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	30/06/2023
COSAC	OPTION EXPIRING 02-SEP-2022 EX 61C	668,750	Cancellation by agreement between the entity and the holder	30/06/2023
COSAD	OPTION EXPIRING 02-SEP-2023 EX 70C	575,000	Cancellation by agreement between the entity and the holder	30/06/2023
COSAF	OPTION EXPIRING 29-SEP-2024 EX \$1.00	16,677	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	30/06/2023

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

COSOL LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

635371363

1.3 ASX issuer code

COS

1.4 The announcement is

New announcement

1.5 Date of this announcement

23/8/2023



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

COSAB : OPTION EXPIRING 15-OCT-2023 EX 41.5C

Unquoted +equity securities that have ceased

Number of securities that have ceased

74,625

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

30/6/2023

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

COSAC : OPTION EXPIRING 02-SEP-2022 EX 61C

Unquoted +equity securities that have ceased

Number of securities that have ceased

668,750

Reason for cessation

Cancellation by agreement between the entity and the holder

Date of cessation

30/6/2023

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

Lapse on cessation of employment

ASX +Security Code and Description

COSAD : OPTION EXPIRING 02-SEP-2023 EX 70C

Unquoted +equity securities that have ceased



Number of securities that have ceased

575,000

Reason for cessation

Cancellation by agreement between the entity and the holder

Date of cessation

30/6/2023

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

Lapse on cessation of employment

ASX +Security Code and Description

COSAF : OPTION EXPIRING 29-SEP-2024 EX \$1.00

Unquoted +equity securities that have ceased

Number of securities that have ceased

16,677

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

30/6/2023

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
COS : ORDINARY FULLY PAID	165,880,364

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
COSAB : OPTION EXPIRING 15-OCT-2023 EX 41.5C	2,925,375
COSAC : OPTION EXPIRING 02-SEP-2022 EX 61C	0
COSAD : OPTION EXPIRING 02-SEP-2023 EX 70C	93,750
COSAI : OPTION EXPIRING 01-AUG-2026 EX \$0.83	2,000,000
COSAJ : OPTION EXPIRING 01-AUG-2026 EX \$0.89	2,000,000
COSAE : OPTION EXPIRING 29-SEP-2024 EX \$0.90	1,500,000
COSAF : OPTION EXPIRING 29-SEP-2024 EX \$1.00	1,483,323
COSAH : OPTION EXPIRING 31-MAR-2026 EX \$0.81	750,000
COSAG : OPTION EXPIRING 10-NOV-2025 EX \$0.96	750,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.