



Ecofibre Limited
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24 August 2023

Cleansing Notice - Share Purchase Plan

Notice under ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547

Ecofibre Limited (ASX:EOF) (**Company**) is proposing to offer to existing eligible shareholders the opportunity to purchase up to \$30,000 of ordinary shares (**New Shares**) at an issue price of \$0.18 per share pursuant to a Share Purchase Plan (**SPP**).

The SPP, which opens tomorrow, 25 August 2023, is being conducted by the Company in accordance with *ASIC Corporations (Share Purchase and Interest Plans) Instrument 2019/547 (ASIC SPP Instrument)*. Correspondence in relation to the SPP (Offer Papers) will be sent to eligible shareholders tomorrow.

As required by the ASIC SPP Instrument, the Company hereby provides the following information:

1. the Company will make offers to issue New Shares under the SPP without disclosure to investors under Part 6D.2 of the *Corporations Act 2001 (Cth) (Act)*;
2. this notice is being given to ASX by the Company in accordance with the requirements of the ASIC SPP Instrument;
3. the Company confirms, as at the date of this notice, that the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company; and section 674 of the Act; and
4. as at the date of this notice, there is no information that is "*excluded information*" within the meanings of sections 708A(7) and 708A(8) of the Act as if this notice were a notice under section 708A(5)(e) of the Act.

For further information in relation to the SPP, including certain prescribed information required by the ASIC SPP Instrument, please refer to the Offer Papers.

The Board of Ecofibre Limited has authorized this announcement to be given the ASX

Jonathan Brown
Company Secretary
Ecofibre Limited