



Announcement Summary

Entity name

BASE RESOURCES LIMITED

Security on which the Distribution will be paid

BSE - ORDINARY FULLY PAID

Announcement Type

New announcement

Date of this announcement

27/8/2023

Distribution Amount

AUD 0.04000000

Ex Date

8/9/2023

Record Date

11/9/2023

Payment Date

28/9/2023

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

BASE RESOURCES LIMITED

1.2 Registered Number Type

ABN

Registration Number

88125546910

1.3 ASX issuer code

BSE

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

27/8/2023

1.6 ASX +Security Code

BSE

ASX +Security Description

ORDINARY FULLY PAID

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution

☒ Ordinary

2A.2 The Dividend/distribution:

relates to a period of six months

2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)

30/6/2023

2A.4 +Record Date

11/9/2023

2A.5 Ex Date

8/9/2023



2A.6 Payment Date

28/9/2023

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

☒ No

2A.8 Currency in which the dividend/distribution is made ("primary currency")

AUD - Australian Dollar

2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form

AUD 0.04000000

2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?

☒ Yes

2A.11 Does the entity have a securities plan for dividends/distributions on this +security?

☒ We do not have a securities plan for dividends/distributions on this security

2A.12 Does the +entity have tax component information apart from franking?

☒ No

Part 2B - Currency Information

2B.1 Does the entity default to payment in certain currencies dependent upon certain attributes such as the banking instruction or registered address of the +securityholder? (For example NZD to residents of New Zealand and/or USD to residents of the U.S.A.).

☒ Yes

2B.2 Please provide a description of your currency arrangements

Dividend has been determined in Australian dollars, but will also be paid in US dollars and British pounds sterling. Shareholders will be paid in Australian dollars, unless they elect to be paid in US dollars or British pounds sterling by specifying direct credit banking details for a financial institution in the relevant currency prior to 7.00 pm (Sydney time) on Monday, 11 September 2023. Depositary interest holders will be paid in British pounds sterling. The dividend will be converted to USD and GBP based on applicable exchange rates on the record date (11 September 2023). Shareholders should refer to Base Resources' accompanying ASX announcement titled 'FY23 Final Dividend - Key dates and information' for further details about how to provide or update their banking details. Shareholders may elect to receive



their dividend electronically in another currency using the Global Wire Payment Service offered by Computershare, Base Resources' share registry. For a list of currencies offered and how to subscribe to the service, shareholders should contact the share registry.

2B.2a Other currency/currencies in which the dividend/distribution will be paid:

Currency	Payment currency equivalent amount per security
USD - US Dollar	USD
GBP - Pound Sterling	GBP

2B.2b Please provide the exchange rates used for non-primary currency payments**2B.2c If payment currency equivalent and exchange rates not known, date for information to be released**

13/9/2023

Estimated or Actual?☒ Estimated**2B.3 Can the securityholder choose to receive a currency different to the currency they would receive under the default arrangements?**☒ Yes**2B.3a Please describe what choices are available to a securityholder to receive a currency different to the currency they would receive under the default arrangements**

Shareholders can elect to receive the dividend in US dollars or British pounds sterling by specifying direct credit banking details for a financial institution in the relevant currency prior to 7.00 pm (Sydney time) on Monday, 11 September 2023. Depository interest holders cannot elect to receive a currency other than British pounds sterling.

2B.3b Date and time by which any document or communication relating to the above arrangements must be received in order to be effective for this dividend/distribution

Monday September 11, 2023 19:00:00

2B.3c Please provide, or indicate where relevant forms can be obtained and how and where they must be lodged

Shareholders can provide or update their banking details by completing and returning a Direct Credit Form to Computershare or visiting www.computershare.com.au/easyupdate/BSE.

Direct Credit Forms can be obtained by contacting Computershare:

- (1) on 1300 850 505 (within Australia) or +61 3 9415 4000 (outside of Australia) Monday to Friday 8.30am to 7.00pm (Sydney time); or
- (2) by email at web.queries@computershare.com.au.

Direct Credit Forms should be returned to Computershare:

- (1) by post: Computershare Investor Services Pty Limited, GPO Box 2975 Melbourne Victoria 3001 Australia
- (2) by email: web.queries@computershare.com.au.

Part 3A - Ordinary dividend/distribution**3A.1 Is the ordinary dividend/distribution estimated at this time?**☒ No**3A.1a Ordinary dividend/distribution estimated amount per +security**

AUD



3A.1b Ordinary Dividend/distribution amount per security

AUD 0.04000000

3A.2 Is the ordinary dividend/distribution franked?

☒ No

3A.3 Percentage of ordinary dividend/distribution that is franked

0.0000 %

3A.4 Ordinary dividend/distribution franked amount per +security

AUD 0.00000000

3A.5 Percentage amount of dividend which is unfranked

100.0000 %

3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount

AUD 0.00000000

3A.7 Ordinary dividend/distribution conduit foreign income amount per security

AUD 0.04000000

Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution

Depository interest holders should refer to Base Resources' AIM release 'FY23 Final Dividend - Key dates and information' for details about how to provide/update their banking details.

5.2 Additional information for inclusion in the Announcement Summary