

APPENDIX 4E

For the year ended 30 June 2023

This information should be read in conjunction with Fortescue's Annual Report, for the year ended 30 June 2023.

Name of entity: Fortescue Metals Group Ltd

ABN: 57 002 594 872

Results for announcement to the market

		US\$ million
Revenue from ordinary activities	Down 3% to	16,871
Profit from ordinary activities after tax attributable to members	Down 23% to	4,798
Net profit attributable to members	Down 23% to	4,798
Significant item ¹		726
Underlying net profit attributable to members	Down 11% to	5,524

¹ The significant item pertains to the US\$1,037 million (post-tax US\$726 million) impairment expense of Iron Bridge.

Dividends	Amount per security	Franked amount per security
Financial year ended 30 June 2023:		
Interim – ordinary	A\$0.75	A\$0.75
Final – ordinary	A\$1.00	A\$1.00
Total dividends	A\$1.75	A\$1.75
Previous corresponding period:		
Interim – ordinary	A\$0.86	A\$0.86
Final – ordinary	A\$1.21	A\$1.21
Total dividends	A\$2.07	A\$2.07
Ex-dividend date of final dividend	4 September 2023	
Record date of final dividend	5 September 2023	
Payment date of final dividend	28 September 2023	

Dividend Reinvestment Plan

The Company operates a Dividend Reinvestment Plan (the Plan) which allows eligible shareholders to elect to invest dividends in ordinary shares which rank equally with the ordinary shares of the Company. The allocation of price for shares under the Plan will be calculated as the average of the daily volume weighted average market price of all Fortescue shares traded on the Australian Securities Exchange during the period of five trading days commencing on 7 September 2023.

The last date for receipt of applications to participate in or to cease or vary participation in the Plan is by 5:00pm (WST) on 6 September 2023. The Directors have determined that no discount shall apply to the allocation price and the Plan will not be underwritten. Shares to be allocated under the Plan will be acquired on market and transferred to participants on 28 September 2023. A broker will be engaged to assist in this process.

A copy of the Plan Rules is available at www.fortescue.com/investors.

Net tangible asset backing

Net tangible asset backing per ordinary shares: US\$5.75 (previous corresponding period: US\$5.55).

Previous corresponding period

The previous corresponding period is the 12 months ended 30 June 2022.

Audit

This report is based on financial statements which have been audited.

Commentary on results for the period

A commentary on the results for the period is contained within the Annual Report, including the Financial Report that accompanies this announcement.