



## Announcement Summary

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**Entity name**

CLARITY PHARMACEUTICALS LTD

**Announcement Type**

New announcement

**Date of this announcement**

Monday August 28, 2023

**The +securities to be quoted are:**

+Restricted securities where the escrow period has expired or is about to expire

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CU6	ORDINARY FULLY PAID	78,742,707	25/08/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

CLARITY PHARMACEUTICALS LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

143005341

### 1.3 ASX issuer code

CU6

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

28/8/2023



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

+Restricted securities where the escrow period has expired or is about to expire

### **2.2 The +securities to be quoted are:**

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

CU6AD : ORDINARY FULLY PAID RESTRICTED

**TO (Existing Class)**

**ASX +security code and description**

CU6 : ORDINARY FULLY PAID

**Please state the number of +restricted securities where the escrow period has expired or is about to expire**

78,742,707

**And the date the escrow restrictions have ceased or will cease**

25/8/2023

**Issue date**

25/8/2023

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes



Issue details

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**Number of +securities to be quoted**

78,742,707

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

No

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

1.400000

**Any other information the entity wishes to provide about the +securities to be quoted**

\$1.40 is the offer price of the securities at the company's 25 August 2021 IPO at which time the securities were placed in escrow.



## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CU6 : ORDINARY FULLY PAID	261,859,233

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CU6AO : OPTION EXPIRING 26-MAY-2027 EX \$1.40	400,000
CU6AG : OPTION EXPIRING 15-DEC-2023 EX \$1.13	918,220
CU6AP : OPTION EXPIRING 01-JUL-2027 EX \$0.508	2,774,865
CU6AD : ORDINARY FULLY PAID RESTRICTED	0
CU6AT : OPTION EXPIRING 06-MAR-2028 EX \$0.97	60,000
CU6AQ : OPTION EXPIRING 12-SEP-2027 EX \$0.725	350,000
CU6AM : OPTION EXPIRING 18-DEC-2024 EX \$0.83	6,650,000
CU6AN : OPTION EXPIRING 10-MAY-2026 EX \$0.94	5,560,000
CU6AL : OPTION EXPIRING 01-DEC-2024 EX \$0.61	4,700,000
CU6AR : OPTION EXPIRING 24-NOV-2027 EX \$0.508	1,921,081
CU6AS : OPTION EXPIRING 14-NOV-2027 EX \$1.06	161,771
CU6AU : OPTION EXPIRING 01-MAY-2028 EX \$0.845	96,313

