



Announcement Summary

Entity name

360 CAPITAL GROUP

Announcement Type

New announcement

Date of this announcement

Tuesday August 29, 2023

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
TGPAA	RIGHTS	1,168,600	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	25/08/2023

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

360 CAPITAL GROUP

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

other

Registration Number

360 Capital Group Limited ACN 113 569 136 and 360
Capital Investment Trust ARSN 104 552 598

1.3 ASX issuer code

TGP

1.4 The announcement is

New announcement

1.5 Date of this announcement

29/8/2023



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

TGPAA : RIGHTS

Unquoted +equity securities that have ceased

Number of securities that have ceased

1,168,600

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

25/8/2023

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

100,000 TGPAA Rights have been cancelled as a result of employees leaving the business between 1 July and 31 July 2023. A further 1,068,600 TGPAA Rights have lapsed because the performance hurdle was not met as of 30 June 2023.

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TGP : FULLY PAID ORDINARY/UNITS STAPLED SECURITIES	242,719,051

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TGPAA : RIGHTS	2,351,268

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.